

Team Case Conference

Team Case Conference w/ Client and Family Present (99366)

P - (Purpose): Team Case Conference with Isla and her parents to review treatment approach and discuss potential linkage to community resources. In attendance: Isla, her Mother/Father, Clinical Specialist, Dr. Love (psychiatrist), and Debbie Turner (Lifeworks Therapist).

I - (Intervention): We met at the office. I facilitated the discussion. I asked Isla and her parents to share how they felt treatment was going: what was working/not working. I validated their experience and the treatment team engaged in what treatment approaches they saw as beneficial. We discussed the idea of adding TBS services, both at school and at home. I explained what the service looks like to Isla and her parents.

R - (Response): Isla did art (coloring) throughout most of the meeting. She was able to state that wants to keep meeting with Debbie, and that she wishes she had more friends at school. Isla's parents stated that they also would like her to continue with Debbie, but that Isla needs more support at school and at home. The treatment team agreed that TBS would be beneficial to help with in the moment behavioral issues (impulsivity – running away, taking items from others, hiding when upset; at home – yelling at younger sister, some physical aggression, hiding or running away at home). Isla's parents agreed to the referral for TBS services.

PL - (Plan): I will complete the referral for TBS services.

Team Case Conference w/out Client and Family Present (99368)

P - (Purpose): Team conference to discuss Issac's struggles to engage in treatment.

I - (Intervention): I presented Issac's case to the treatment team (reviewed diagnosis, prominent symptoms, interventions tried, and resources utilized). Asked treatment team for recommendations and feedback to increase Issac's engagement in treatment. Made plan with treatment team to try interventions suggested.

R - (Response): Treatment team (Psychiatrist, IRT staff, Program Manager) reviewed Issac's case. Suggestions made: connect Issac to transportation services, utilizing text reminders for appointments, connecting appointment times to food bank hours, referring Issac to the Men's group.

PL - (Plan): I will review the food bank times and rework Issac's appt times. I will call Issac and talk with him about the Men's group and getting connected to transportation services.