### **COUNTY OF SONOMA**

## CONSOLIDATED ELECTIONS NOVEMBER 5, 2013

# CAMPAIGN GUIDE AND CALENDAR OF EVENTS

Compiled and Distributed by Sonoma County Registrar of Voters



#### SONOMA COUNTY

#### Clerk-Recorder-Assessor

www.sonoma-county.org/cra

#### REGISTRAR OF VOTERS DIVISION

P.O. Box 11485 435 Fiscal Dr. Santa Rosa, CA 95406 Tel: (707) 565-6800 Toll Free (CA only): (800) 750-VOTE Fax: (707) 565-6843

This handbook has been prepared to assist candidates, committees and members of the news media in preparing for the upcoming 2013 Consolidated Elections. This handbook is not intended to be all encompassing, but merely summarizes major provisions related to candidates and committees involved in elections in the County of Sonoma and the State of California.

While staff has attempted to be as informative as possible in compiling this information, and we appreciate the opportunity to address your questions not answered in this handbook, the law prohibits employees from answering questions of a legal nature. This handbook is not intended as a substitute for legal counsel. For your protection, we strongly urge you to consult an attorney.

For additional election-related information, feel free to contact our office Monday through Friday 8 a.m. to 5 p.m., except holidays. For dates that fall on a Saturday, Sunday, or holiday, use the next regular business day for transactions. Call us at (707) 565-6800, visit us at the Sonoma County Registrar of Voters Office, 435 Fiscal Drive, Santa Rosa, or write to us at P.O. Box 11485, Santa Rosa, CA 95406-1485.

Wishing you the best in 2013,

WILLIAM F. ROUSSEAU, SONOMA COUNTY CLERK & REGISTRAR OF VOTERS

#### **IMPORTANT TELEPHONE NUMBERS**

#### **SONOMA COUNTY REGISTRAR OF VOTERS**

General Information  Toll-free (within California)  TDD (hearing impaired)  Fax	(800) 750-8683 (707) 565-6888
Vote by Mail Division(vote by mail ballot applications, information)	(707) 565-6806
Campaign Disclosure Division(financial disclosure statements, information)	(707) 565-6808
Campaign Materials Division(voter lists, maps, precinct information)	(707) 565-6818
Candidate Filing Division(filing requirements for office)	(707) 565-6809
Voter Registration Division(voter registration forms, information)	(707) 565-6800
OFFICE OF THE SECRETARY OF STATE	
Elections Division	(916) 657-2166
Fax	(916) 653-3214
Political Reform Division (committee ID number, termination)	(916) 653-6224
FAIR POLITICAL PRACTICES COMMISSION	
<b>Technical Assistance Division</b> (M-Th 9-11:30 a.m. and M-Tues 1:30-3:30 p.m.). (campaign disclosure, state contribution limits, conflict of interest disclosure)	(866) 275-3772
Fax	(916) 322-3711
Enforcement Division (M-Fri 8 a.m 5 p.m.)	(866) 275-3772
STATE FRANCHISE TAX BOARD	(800) 852-5711
Automated Information	(800) 338-0505
FEDERAL ELECTION COMMISSION	(800) 424-9530



#### **WEBSITES OF INTEREST**

#### vote.sonoma-county.org

Provides information about the Sonoma County Registrar of Voters Office including the following: Voting Information, Registering to Vote, Political Party Affiliation, Facts for New Citizens, Services for Voters with Disabilities, Vote by Mail Information, Permanent Vote by Mail Information, Polling Places and Sample Ballots, Serving at the Polls, Student Precinct Officer Program, Campaign Materials and Costs, Election Results and Other Services.

#### vote.sonoma-county.org

**Election Night Results** 

#### **≢=**<sup>¶</sup> E-MAIL ADDRESSES

Vote by Mail Information	rov-absentee@sonoma-county.org
Voter Registration Information	rov-voterreg@sonoma-county.org
Campaign Information	rov-campaign@sonoma-county.org
Campaign Materials	rov-materials@sonoma-county.org
Precinct Officer Information	rov-polls@sonoma-county.org
Military and Overseas Information	militaryandoverseas@sonoma-county.org

#### HELPFUL CONNECTIONS

Secretary of State	www.sos.ca.gov
Elections Division	
Fair Political Practices Commission	www.fppc.ca.gov
State Franchise Tax Board	www.ftb.ca.gov
Internal Revenue Service	www.irs.ustreas.gov
Federal Election Commission	www.fec.gov
California Law	www.leginfo.ca.gov

#### WHO YOU GONNA CALL?



The Sonoma County Registrar of Voters Office appreciates notification of cases of alleged voter registration, petition or voter fraud; however, this office is **NOT** an enforcement agency and is therefore unable to investigate any violations.

In response to the many inquiries our office receives regarding possible election violations or fraud, following is a list of resources regarding whom to contact for the various types of violations:

- False or misleading campaign materials ➤ No agency enforcement; these issues are dealt with in court.
- Violations of the Political Reform Act (Title 9 of the California Government Code §§81000-91014), i.e. mass mailing requirements, slate mailers, campaign disclosure, proper use of campaign funds, disclosure of economic interests ➤ Contact your local district attorney at (707) 565-2311, or the appropriate city attorney for local candidates or measures, or the Fair Political Practices Commission at 1-866-275-3772 or www.fppc.ca.gov.
- Election fraud ➤ Contact your local district attorney at (707) 565-2311, or the California Secretary of State at (916) 657-2166 or <a href="https://www.sos.ca.gov">www.sos.ca.gov</a>.
- Unlawful use of public funds, violations of the Elections Code, the Penal Code, or any laws other than the Political Reform Act ➤ Contact your local district attorney at (707) 565-2311, or the California State Attorney General at 1-800-952-5225 or <a href="https://www.caag.state.ca.us">www.caag.state.ca.us</a>.
- Federal campaigns, e.g., U.S. Senate, House of Representatives, the President of the United States, etc. ➤ Contact the Federal Election Commission at 1-800-424-9530 or <a href="https://www.fec.gov">www.fec.gov</a>.
- Open meeting laws (Brown Act) ➤ Contact your local district attorney at (707) 565-2311, or the California State Attorney General at 1-800-952-5225 or <a href="https://www.caag.state.ca.us">www.caag.state.ca.us</a>.
- Local ordinances ➤ Contact your local city attorney or local district attorney at (707) 565-2311.
- Vandalism or requirements concerning campaign signs ► Contact your local city attorney or local district attorney at (707) 565-2311.

#### **TABLE OF CONTENTS**

OFFICE INFORMATION AND INCUMBENT OFFICERS	1-2
CANDIDATE QUALIFICATIONS AND REQUIREMENTS	
SCHOOL DISTRICT GOVERNING BOARD MEMBERS	3-4
SPECIAL DISTRICT DIRECTORS	
Community Services District Directors	7-8 9-10
County Water District Directors	13-14
STATEMENTS OF QUALIFICATIONS	
ESTIMATED COSTS OF STATEMENT	15
GUIDELINES FOR PREPARING STATEMENTS	16-18
CODE OF FAIR CAMPAIGN PRACTICES	19
CAMPAIGN REPORTING INFORMATION	20-24
CAMPAIGN REPORTING PERIODS	25
CAMPAIGN LITERATURE	26-27
CAMPAIGN POSTERS AND SIGN PLACEMENTS	
CONTACTS BY CITIES	28
INFORMATION FROM DEPARTMENT OF TRANSPORTATION	29-32
VOTER REGISTRATION - CAMPAIGN MATERIALS	33
VOTE BY MAIL BALLOT INFORMATION	34-35
APPENDIX	

CALENDAR OF EVENTS

CANDIDATES' RECEIPT FOR FILING NOMINATION DOCUMENTS

#### OFFICE INFORMATION AND INCUMBENT OFFICERS

<b>County Boards of Education–Term:</b> 4 years (or 2 years to fill the remainder of an unexpired term).	Term Begins: Last Friday in November following election	<b>Qualifications:</b> Registered voter, resident of the district continuously throughout the term of office.
District:	Term:	No. of Seats (Incumbents)
Mendocino County Board of Education - Area 5	4 years	1 (Cruser)
School Districts-Term: 4 years (or 2 years to fill the remainder of an unexpired term).	Term Begins: First Friday in December following election	<b>Qualifications:</b> Registered voter, resident of the district continuously throughout the term of office.
District:	Term:	No. of Seats (Incumbents)
Shoreline Unified – Area 1 Shoreline Unified – Area 2 Shoreline Unified – Area 3 Point Arena Joint Union High/Arena Union Laguna Joint Union Joint	4 years 2 years 4 years 4 years	1 (Healy) 1 (Vacant) 4 (Scanlon-Hill, Shimon, Bates, Marquez) 2 (Hess, Hess)
Official Joint	4 years	2 (Nowley, Hartillall)
<b>Community Services Districts–Term:</b> 4 years (or 2 years to fill the remainder of an unexpired term).	Term Begins: First Friday in December following election	Qualifications: Registered voter, resident of the district continuously throughout the term of office. Meet the requirements of the Principal Act of the District.
District:	Term:	No. of Seats (Incumbents)
Cazadero Community Services	4 years	2 (Schanz, Canelis)
Cazadero Community Services Graton Community Services Graton Community Services Occidental Community Services	4 years 2 years	2 (Roehl, Eagle) 1 (Vacant)
·		
<b>Fire Protection Districts–Term:</b> 4 years (or 2 years to fill the remainder of an unexpired term).	Term Begins: First Friday in December following election	<b>Qualifications:</b> Registered voter, resident of the district continuously throughout the term of office. Meet the requirements of the Principal Act of the District.
District: Bennett Valley Fire Protection Bodega Bay Fire Protection Glen Ellen Fire Protection Schell-Vista Fire Protection	4 years 4 years	No. of Seats (Incumbents) 2 (Tognozzi, Richardson) 3 (Briare, McElhiney, Anello) 2 (Norrbom, Fredricks) 2 (Petersen, Kruljac)

#### OFFICE INFORMATION AND INCUMBENT OFFICERS

<b>Public Utility Districts–Term:</b> 4 years (or 2 years to fill the remainder of an unexpired term).	Term Begins: First Friday in December following election	<b>Qualifications:</b> Registered voter, resident of the district continuously throughout the term of office. Meet the requirements of the Principal Act of the District.
District:  Bodega Bay Public Utility – Office #1  Bodega Bay Public Utility – Office #2		
Recreation & Park Districts-Term: 4 years (or 2 years to fill the remainder of an unexpired term).	Term Begins: First Friday in December following election	Qualifications: Registered voter, or if on December 31, 2001, a member of the board of directors was elected or appointed as a voter of this state and is an owner of real property within the district, pursuant to the former Section 5783.3, that person may continue to serve on that board of directors for the remainder of the term for which he or she was elected or appointed, and that person may be elected or appointed to that board of directors in the future after that term ends, provided that the person continues to be a voter of this state and an owner of real property within the district.
District: Camp Meeker Recreation & Park Monte Rio Recreation & Park Russian River Recreation & Park	4 years	2 (Thurman, Andrews)
County Water Districts-Term: 4 years (or 2 years to fill the remainder of an unexpired term).	Term Begins: First Friday in December following election	Qualifications: Registered voter, resident of the district continuously throughout the term of office. Meet the requirements of the Principal Act of the District.
District: Forestville County Water Forestville County Water North Bay Water North Marin Water Rains Creek/Hiatt Road County Water Rains Creek/Hiatt Road County Water Russian River County Water Sonoma Mountain County Water Timber Cove County Water Timber Cove County Water	2 years 4 years 2 years 4 years	1 (Robbins) 2 (Yenni, Mulas) 2 (Schoonover, Fraites) 3 (Giovannetti, Cook, Luginbill) 1 (McRae) 2 (Zagoria, McGowan) 2 (Andrade, Gillett) 3 (Leif, Winterer, Rea)

#### CANDIDATE QUALIFICATIONS AND REQUIREMENTS

#### **GOVERNING BOARD MEMBER**

School & Community College Districts & County Boards of Education (Education Code §§1000 et seq., 5000 et seq., 35100 et seq., 72101 et seq.)

#### **TERM OF OFFICE**

Elected Governing Board Members for School and Community College Districts serve a 4-year term beginning December 6, 2013. Elected Members of the County Board of Education serve a 4-year term beginning November 29, 2013. EXCEPTION: In the event of a vacancy during the first half of the term of office, and at least 130 days prior to the next election, an appointment shall be made to fill the vacancy until the next regularly scheduled election for district governing board members, whereupon an election shall be held to fill the vacancy for the remainder of the unexpired term.

ED.C. §§1007, 5017, 5091, 5093(b)

#### **QUALIFICATIONS**

A Governing Board Member shall:

- be 18 years of age or older; and
- be a citizen of the State of California; and
- be a registered voter; and
- be a resident of the school district or trustee area, if applicable; and
- not be disqualified by the Constitution or laws of the state from holding a civil office.

ED.C. §§1006, 35107, 72103

#### FILING REQUIREMENTS

#### **Nomination Documents and Procedures**

**DECLARATION OF CANDIDACY** Each candidate is required to file a Declaration of Candidacy between July 15, 2013, and August 9, 2013. The Declaration shall be obtained from the office of the county elections official. The Declaration of Candidacy must be executed in the office of the elections official unless the candidate, in a written statement signed and dated by the candidate, designates a third party to obtain the Declaration from the county elections official and deliver it to the candidate. Such written statement shall state that the candidate is aware the Declaration must be properly executed and delivered to the county elections official from whom it was obtained not later than the close of business on August 9, 2013.

If an incumbent, eligible to be elected, fails to file a Declaration of Candidacy by the close of business on August 9, 2013, any person, other than the person who was the incumbent on August 9, 2013, may file a Declaration of Candidacy not later than the close of business on August 14, 2013.

E.C. §§10603, 10604

**STATEMENT OF QUALIFICATIONS**-*OPTIONAL* ▶ Any candidate for local nonpartisan office may submit a Statement of Qualifications to be printed in the Voter Information Pamphlet portion of the Sample Ballot. Statements must be filed at the same time nomination papers are filed and may be withdrawn, but not changed, until 5 p.m. the next regular business day after nominations close. Statements are confidential until nominations (or extended nominations) for that particular office close and then become public record.

E.C. §§13307, 13311

MISREPRESENTATION IN STATEMENT ▶ Any candidate in an election (including an incumbent in a recall) who knowingly makes a false statement of a material fact in a candidate's statement prepared pursuant to E.C. §11327 or §13307, with the intent to mislead the voters, is punishable by a fine not to exceed one thousand dollars (\$1,000).

E.C. §18351

#### **QUALIFICATIONS AND REQUIREMENTS**

#### School & Community College Districts & County Boards of Education

**STATEMENT OF ECONOMIC INTERESTS (Form 700)** ▶ Government Code §87300 requires every agency to adopt a Conflict of Interest Code. A Conflict of Interest Code is a document that designates the positions within an agency which make or participate in making governmental decisions that may have a foreseeable material effect on any financial interest.

Each candidate must file a Statement of Economic Interests (Form 700) not later than the final filing date for the Declaration of Candidacy. Elected officials must also file Statements of Economic Interests within (30) days after assuming office; annually; and within (30) days of leaving office. If an individual is appointed to an office, he or she must file not more than (30) days after assuming office. Under certain conditions, the Statement of Economic Interests need not be filed if such a statement was filed within (60) days prior to the filing of a Declaration of Candidacy or the date of assuming office.

G.C. §87300 et seq.

**VOLUNTARY CODE OF FAIR CAMPAIGN PRACTICES**–*OPTIONAL* ► At the time an individual files his or her Declaration of Candidacy, Nomination Petition, or any other paper evidencing an intention to be a candidate for public office, the county elections official shall give the individual a copy of the Code of Fair Campaign Practices and a copy of the provisions of Ch. 5, Div. 20 of the Elections Code.

E.C. §20440

#### **CAMPAIGN COMMITTEE FILING OBLIGATIONS**

See Campaign Disclosure Requirements starting on page 20 of this guide or the appropriate F.P.P.C. Manual.

#### SPECIAL DISTRICT DIRECTOR

Community Services Districts (Government Code, Title 6, Div. 3, Part 2)

#### **TERM OF OFFICE**

Elected District Directors serve a 4-year term beginning December 6, 2013. **EXCEPTION**: In the event of a vacancy during the first half of the term of office, and at least 130 days prior to the election, an appointment shall be made to fill the vacancy until the next regularly scheduled election for district directors, whereupon an election shall be held to fill the vacancy for the remainder of the unexpired term.

G.C. §§1780, 61042(a), (c), E.C. §§10507, 10554

#### **QUALIFICATIONS**

A District Director shall:

■ be a registered voter of the district.

G.C. §61040(b), E.C. §10514

#### FILING REQUIREMENTS

#### **Nomination Documents and Procedures**

**DECLARATION OF CANDIDACY** ▶ Each candidate is required to file a Declaration of Candidacy between July 15, 2013, and August 9, 2013. The Declaration shall be obtained from the office of the county elections official. The Declaration of Candidacy must be executed in the office of the elections official unless the candidate, in a written statement signed and dated by the candidate, designates a third party to obtain the Declaration from the county elections official and deliver it to the candidate. Such written statement shall state that the candidate is aware the Declaration must be properly executed and delivered to the county elections official from whom it was obtained not later than the close of business on August 9, 2013.

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E.C. §§10510, 10516

**STATEMENT OF QUALIFICATIONS**-*OPTIONAL* ► Any candidate for local nonpartisan office may submit a Statement of Qualifications to be printed in the Voter Information Pamphlet portion of the Sample Ballot. Statements must be filed at the same time nomination papers are filed and may be withdrawn, but not changed, until 5 p.m. the next regular business day after nominations close. Statements are confidential until nominations (or extended nominations) for that particular office close and then become public record.

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E.C. §18351

#### **QUALIFICATIONS AND REQUIREMENTS**

#### **Community Services Districts**

**STATEMENT OF ECONOMIC INTERESTS (Form 700)** ▶ Government Code §87300 requires every agency to adopt a Conflict of Interest Code. A Conflict of Interest Code is a document that designates the positions within an agency which make or participate in making governmental decisions that may have a foreseeable material effect on any financial interest.

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G.C. §87300 et seg.

**VOLUNTARY CODE OF FAIR CAMPAIGN PRACTICES**-*OPTIONAL* ▶ At the time an individual files his or her Declaration of Candidacy, Nomination Petition, or any other paper evidencing an intention to be a candidate for public office, the county elections official shall give the individual a copy of the Code of Fair Campaign Practices and a copy of the provisions of Ch. 5, Div. 20 of the Elections Code.

E.C. §20440

#### CAMPAIGN COMMITTEE FILING OBLIGATIONS

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#### SPECIAL DISTRICT DIRECTOR

### Fire Protection Districts (Health and Safety Code, Div. 12, Part 2.7)

#### TERM OF OFFICE

Elected District Directors serve a 4-year term beginning December 6, 2013. **EXCEPTION:** In the event of a vacancy during the first half of the term of office, and at least 130 days prior to the election, an appointment shall be made to fill the vacancy until the next regularly scheduled election for district directors, whereupon an election shall be held to fill the vacancy for the remainder of the unexpired term.

Health & Safety Code §§13843, 13852 G.C. §1780, E.C. §§10507, 10554

#### **QUALIFICATIONS**

A District Director shall:

- be a registered voter; and
- be a resident of the district.

Health & Safety Code §13841, E.C. §10514

#### FILING REQUIREMENTS

#### **Nomination Documents and Procedures**

**DECLARATION OF CANDIDACY** Each candidate is required to file a Declaration of Candidacy between July 15, 2013, and August 9, 2013. The Declaration shall be obtained from the office of the county elections official. The Declaration of Candidacy must be executed in the office of the elections official unless the candidate, in a written statement signed and dated by the candidate, designates a third party to obtain the Declaration from the county elections official and deliver it to the candidate. Such written statement shall state that the candidate is aware the Declaration must be properly executed and delivered to the county elections official from whom it was obtained not later than the close of business on August 9, 2013.

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E.C. §§10510, 10516

**STATEMENT OF QUALIFICATIONS**-*OPTIONAL* ► Any candidate for local nonpartisan office may submit a Statement of Qualifications to be printed in the Voter Information Pamphlet portion of the Sample Ballot. Statements must be filed at the same time nomination papers are filed and may be withdrawn, but not changed, until 5 p.m. the next regular business day after nominations close. Statements are confidential until nominations (or extended nominations) for that particular office close and then become public record.

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E.C. §18351

#### **QUALIFICATIONS AND REQUIREMENTS**

#### **Fire Protection Districts**

**STATEMENT OF ECONOMIC INTERESTS (Form 700)** ▶ Government Code §87300 requires every agency to adopt a Conflict of Interest Code. A Conflict of Interest Code is a document that designates the positions within an agency which make or participate in making governmental decisions that may have a foreseeable material effect on any financial interest.

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G.C. §87300 et seq.

**VOLUNTARY CODE OF FAIR CAMPAIGN PRACTICES-***OPTIONAL* At the time an individual files his or her Declaration of Candidacy, Nomination Petition, or any other paper evidencing an intention to be a candidate for public office, the county elections official shall give the individual a copy of the Code of Fair Campaign Practices and a copy of the provisions of Ch. 5, Div. 20 of the Elections Code.

E.C. §20440

#### CAMPAIGN COMMITTEE FILING OBLIGATIONS

See Campaign Disclosure Requirements starting on page 20 of this guide or the appropriate F.P.P.C. Manual.

#### SPECIAL DISTRICT DIRECTOR

### Public Utility Districts (Public Utilities Code, Div. 7, Chapter 3)

#### **TERM OF OFFICE**

Elected District Directors serve a 4-year term beginning December 6, 2013. **EXCEPTION:** In the event of a vacancy during the first half of the term of office, and at least 130 days prior to the election, an appointment shall be made to fill the vacancy until the next regularly scheduled election for district directors, whereupon an election shall be held to fill the vacancy for the remainder of the unexpired term.

Pub. Utilities Code §16001 et seq. G.C. §1780, E.C. §§10507, 10554

#### **QUALIFICATIONS**

A District Director shall:

- be a registered voter; and
- be a resident of the district.

Pub. Utilities Code §§15505, 15952, E.C. §10514

#### FILING REQUIREMENTS

#### **Nomination Documents and Procedures**

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If an incumbent, eligible to be elected, fails to file a Declaration of Candidacy by the close of business on August 9, 2013, any person, other than the person who was the incumbent on August 9, 2013, may file a Declaration of Candidacy not later than the close of business on August 14, 2013.

E.C. §§10510, 10516

**STATEMENT OF QUALIFICATIONS**-*OPTIONAL* ► Any candidate for local nonpartisan office may submit a Statement of Qualifications to be printed in the Voter Information Pamphlet portion of the Sample Ballot. Statements must be filed at the same time nomination papers are filed and may be withdrawn, but not changed, until 5 p.m. the next regular business day after nominations close. Statements are confidential until nominations (or extended nominations) for that particular office close and then become public record.

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E.C. §18351

#### **QUALIFICATIONS AND REQUIREMENTS**

#### **Public Utility Districts**

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G.C. §87300 et seq.

**VOLUNTARY CODE OF FAIR CAMPAIGN PRACTICES**-*OPTIONAL* ▶ At the time an individual files his or her Declaration of Candidacy, Nomination Petition, or any other paper evidencing an intention to be a candidate for public office, the county elections official shall give the individual a copy of the Code of Fair Campaign Practices and a copy of the provisions of Ch. 5, Div. 20 of the Elections Code.

E.C. §20440

#### CAMPAIGN COMMITTEE FILING OBLIGATIONS

See Campaign Disclosure Requirements starting on page 20 of this guide or the appropriate F.P.P.C. Manual.

#### SPECIAL DISTRICT DIRECTOR

### Recreation & Park Districts (Public Resources Code, Div. 5, Chapter 4)

#### **TERM OF OFFICE**

Elected District Directors serve a 4-year term beginning December 6, 2013. **EXCEPTION**: In the event of a vacancy during the first half of the term of office, and at least 130 days prior to the election, an appointment shall be made to fill the vacancy until the next regularly scheduled election for district directors, whereupon an election shall be held to fill the vacancy for the remainder of the unexpired term.

Pub. Res. Code §5784.3, G.C. §1780, E.C. §§10507, 10554

#### **QUALIFICATIONS**

A District Director shall:

- be a registered voter of the district; or
- if on December 31, 2001, a member of the board of directors was elected or appointed as a voter of this state and is an owner of real property within the district, pursuant to the former Section 5783.3, that person may continue to serve on that board of directors for the remainder of the term for which he or she was elected or appointed, and that person may be elected or appointed to that board of directors in the future after that term ends, provided that the person continues to be a voter of this state and an owner of real property within the district.

Pub. Res. Code §§5784(c), 5784.1, E.C. §10514

#### FILING REQUIREMENTS

#### **Nomination Documents and Procedures**

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If an incumbent, eligible to be elected, fails to file a Declaration of Candidacy by the close of business on August 9, 2013, any person, other than the person who was the incumbent on August 9, 2013, may file a Declaration of Candidacy not later than the close of business on August 14, 2013.

E.C. §§10510, 10516

**STATEMENT OF QUALIFICATIONS**-*OPTIONAL* ► Any candidate for local nonpartisan office may submit a Statement of Qualifications to be printed in the Voter Information Pamphlet portion of the Sample Ballot. Statements must be filed at the same time nomination papers are filed and may be withdrawn, but not changed, until 5 p.m. the next regular business day after nominations close. Statements are confidential until nominations (or extended nominations) for that particular office close and then become public record.

E.C. §§13307, 13311

MISREPRESENTATION IN STATEMENT ▶ Any candidate in an election (including an incumbent in a recall) who knowingly makes a false statement of a material fact in a candidate's statement prepared pursuant to E.C. §11327 or §13307, with the intent to mislead the voters, is punishable by a fine not to exceed one thousand dollars (\$1,000).

E.C. §18351

#### **QUALIFICATIONS AND REQUIREMENTS**

#### **Recreation & Park Districts**

**STATEMENT OF ECONOMIC INTERESTS (Form 700)** ▶ Government Code §87300 requires every agency to adopt a Conflict of Interest Code. A Conflict of Interest Code is a document that designates the positions within an agency which make or participate in making governmental decisions that may have a foreseeable material effect on any financial interest.

Each candidate must file a Statement of Economic Interests (Form 700) not later than the final filing date for the Declaration of Candidacy. Elected officials must also file Statements of Economic Interests within (30) days after assuming office; annually; and within (30) days of leaving office. If an individual is appointed to an office, he or she must file not more than (30) days after assuming office. Under certain conditions, the Statement of Economic Interests need not be filed if such a statement was filed within (60) days prior to the filing of a Declaration of Candidacy or the date of assuming office.

G.C. §87300 et seq.

**VOLUNTARY CODE OF FAIR CAMPAIGN PRACTICES**-*OPTIONAL* ▶ At the time an individual files his or her Declaration of Candidacy, Nomination Petition, or any other paper evidencing an intention to be a candidate for public office, the county elections official shall give the individual a copy of the Code of Fair Campaign Practices and a copy of the provisions of Ch. 5, Div. 20 of the Elections Code.

E.C. §20440

#### **CAMPAIGN COMMITTEE FILING OBLIGATIONS**

See Campaign Disclosure Requirements starting on page 20 of this guide or the appropriate F.P.P.C. Manual.

#### SPECIAL DISTRICT DIRECTOR

County Water Districts (Water Code, Div. 12, Part 3)

#### **TERM OF OFFICE**

Elected District Directors serve a 4-year term beginning December 6, 2013. **EXCEPTION**: In the event of a vacancy during the first half of the term of office, and at least 130 days prior to the election, an appointment shall be made to fill the vacancy until the next regularly scheduled election for district directors, whereupon an election shall be held to fill the vacancy for the remainder of the unexpired term.

Water Code §30500 et seq. G.C. §1780, E.C. §§10507, 10554

#### **QUALIFICATIONS**

A District Director shall:

■ be a registered voter of the district.

Water Code §30500, E.C. §10514

#### FILING REQUIREMENTS

#### **Nomination Documents and Procedures**

**DECLARATION OF CANDIDACY** Each candidate is required to file a Declaration of Candidacy between July 15, 2013, and August 9, 2013. The Declaration shall be obtained from the office of the county elections official. The Declaration of Candidacy must be executed in the office of the elections official unless the candidate, in a written statement signed and dated by the candidate, designates a third party to obtain the Declaration from the county elections official and deliver it to the candidate. Such written statement shall state that the candidate is aware the Declaration must be properly executed and delivered to the county elections official from whom it was obtained not later than the close of business on August 9, 2013.

If an incumbent, eligible to be elected, fails to file a Declaration of Candidacy by the close of business on August 9, 2013, any person, other than the person who was the incumbent on August 9, 2013, may file a Declaration of Candidacy not later than the close of business on August 14, 2013.

E.C. §§10510, 10516

**STATEMENT OF QUALIFICATIONS**-*OPTIONAL* ► Any candidate for local nonpartisan office may submit a Statement of Qualifications to be printed in the Voter Information Pamphlet portion of the Sample Ballot. Statements must be filed at the same time nomination papers are filed and may be withdrawn, but not changed, until 5 p.m. the next regular business day after nominations close. Statements are confidential until nominations (or extended nominations) for that particular office close and then become public record.

E.C. §§13307, 13311

MISREPRESENTATION IN STATEMENT ▶ Any candidate in an election (including an incumbent in a recall) who knowingly makes a false statement of a material fact in a candidate's statement prepared pursuant to E.C. §11327 or §13307, with the intent to mislead the voters, is punishable by a fine not to exceed one thousand dollars (\$1,000).

E.C. §18351

#### **QUALIFICATIONS AND REQUIREMENTS**

#### **County Water Districts**

**STATEMENT OF ECONOMIC INTERESTS (Form 700)** ▶ Government Code §87300 requires every agency to adopt a Conflict of Interest Code. A Conflict of Interest Code is a document that designates the positions within an agency which make or participate in making governmental decisions that may have a foreseeable material effect on any financial interest.

Each candidate must file a Statement of Economic Interests (Form 700) not later than the final filing date for the Declaration of Candidacy. Elected officials must also file Statements of Economic Interests within (30) days after assuming office; annually; and within (30) days of leaving office. If an individual is appointed to an office, he or she must file not more than (30) days after assuming office. Under certain conditions, the Statement of Economic Interests need not be filed if such a statement was filed within (60) days prior to the filing of a Declaration of Candidacy or the date of assuming office.

G.C. §87300 et seq.

**VOLUNTARY CODE OF FAIR CAMPAIGN PRACTICES**–*OPTIONAL* At the time an individual files his or her Declaration of Candidacy, Nomination Petition, or any other paper evidencing an intention to be a candidate for public office, the county elections official shall give the individual a copy of the Code of Fair Campaign Practices and a copy of the provisions of Ch. 5, Div. 20 of the Elections Code.

E.C. §20440

#### CAMPAIGN COMMITTEE FILING OBLIGATIONS

See Campaign Disclosure Requirements starting on page 20 of this guide or the appropriate F.P.P.C. Manual.

#### **QUALIFICATIONS AND REQUIREMENTS**

#### **Voter Information Pamphlet — Sonoma County Sample Ballot**

ESTIMATED COST OF STATEMENTS OF QUALIFICATIONS			NOVEMBER 5, 2013 CONSOLIDATED ELECTIONS				
Jurisdiction	Registration Plus 15%	Typeset & Handling	Run Chg. & Page Set-Up	Total Estimate English Only	Total Estimate English/Spanish	Who Pays	When
SCHOOLS			· <del></del>		<u> </u>		
Mendocino Co Bd of Ed Area 5 Sonoma County Portion Mendocino County Portion	1,194	\$116	\$28	\$143 \$300	\$386 \$600	CAND CAND	BEFORE BEFORE
Shoreline Unified School 1, 2 & 3 Sonoma County Portion Marin County Portion	1,558	\$116	\$30	\$145 \$167	\$416 \$434	CAND CAND	BEFORE BEFORE
Pt Arena Jt Un HS/Arena Union Sonoma County Portion Mendocino County Portion	1,194	\$116	\$28	\$143 \$200	\$412 \$400	CAND CAND	BEFORE BEFORE
Laguna Joint School Sonoma County Portion Marin County Portion	16	\$116	\$22	\$137 \$149	\$400 \$398	CAND CAND	BEFORE BEFORE
Union Joint School Sonoma County Portion Marin County Portion	49	\$116	\$22	\$137 \$148	\$400 \$396	CAND CAND	BEFORE BEFORE
NOTE: DISTRICTS LISTED ABOVE A EITHER OR BOTH COUNTIES. FOR COUNTIES PLEASE CONTACT THE A	INFORMATION (	ON FILING A S	TATEMENT O	F QUALIFICATI	ONS IN MARI		
SPECIAL DISTRICTS							
Cazadero Community Service	658	\$116	\$25	\$140	\$407	CAND	BEFORE
Graton Community Service Occidental Community Service	998 2,013	\$116 \$116	\$27 \$32	\$142 \$147	\$410 \$421	CAND CAND	AFTER BEFORE
Bennett Valley Fire Protection Bodega Bay Fire Protection Glen Ellen Fire Protection Schell Vista Fire Protection	2,169 1,055 2,156 3,000	\$116 \$116 \$116 \$116	\$33 \$27 \$33 \$37	\$148 \$143 \$148 \$153	\$422 \$411 \$422 \$431	DIST CAND CAND DIST	AFTER BEFORE BEFORE AFTER
Bodega Bay Public Utility 1 & 2	829	\$116	\$26	\$141	\$409	CAND	BEFORE
Camp Meeker Recreation & Park Monte Rio Recreation & Park Russian River Recreation & Park	495 811 3,532	\$116 \$116 \$116 \$116	\$24 \$26 \$40	\$140 \$141 \$155	\$405 \$408 \$437	CAND CAND CAND	BEFORE AFTER AFTER
Forestville County Water North Bay Water Rains Creek/Hiatt Rd Co Water Russian River County Water Sonoma Mountain County Water Timber Cove County Water	1,940 320 99 1,490 129 89	\$116 \$116 \$116 \$116 \$116 \$116	\$32 \$23 \$22 \$29 \$22 \$22	\$147 \$139 \$138 \$145 \$138 \$138	\$420 \$403 \$401 \$415 \$401 \$401	CAND CAND CAND CAND CAND CAND	BEFORE BEFORE BEFORE BEFORE AFTER
North Marin Water Sonoma County Portion Marin County Portion (Marin County directs election)	5	\$116	\$22	\$137 \$421	\$400 \$942	CAND CAND	BEFORE BEFORE

All of the above districts have set 200 word limits on Statements of Qualifications

(Marin County directs election)

#### STATEMENT OF QUALIFICATIONS

### For Local Nonpartisan Offices Voter Information Pamphlet — Sonoma County Sample Ballot

#### **CANDIDATE STATEMENT**

- Statements of Qualifications are optional and, unless otherwise determined by the governing body, are printed at the expense of the candidate. Candidates who are required to prepay the estimated cost will be either billed for the additional cost or refunded any overpayment following the election. Estimated costs for Statements of Qualifications are based on the printer's price list. Run charges are estimated at 1/4 page in the Voter Information Pamphlet, printed in each booklet for the jurisdiction. The number of booklets ordered is estimated at current registration + 15% to allow for rounding off and multiple ballot types. Estimates are based on four candidates sharing the cost of a single page. Actual costs may vary substantially from the estimate, depending on the number of candidates in a particular contest. Run charges and set-up fees will be prorated among the candidates for a particular contest. If the number of candidates submitting statements is not evenly divisible by four, and the statement cannot be printed with any others, run charges and page set-up fees can be as much as four times the estimate. Estimates are for statements not exceeding 200 words unless noted. If a governing body, prior to the date nominations open, opts to increase the number of words allowed to not exceed 400, the estimated cost will be double the estimate listed.
- A candidate may opt to have his or her statement translated into, and printed in, Spanish, in addition to having his or her statement printed in English. The cost of having a statement printed in both English and Spanish is approximately \$100 more than twice the cost of a statement printed in English only.
- The body of the statement (not including name, age and occupation) shall not exceed 200 words (unless increased to not exceed 400 words by the governing body). Words shall be counted pursuant to Elections Code §9.
- Statements must be submitted on, or attached to, the form provided. Statements must be typewritten and single-spaced in a block paragraph style. Words in all capitals, indentions, italics, underlines, stars, dots, etc., are prohibited. Lists and enumerations will be wrapped as a single paragraph. Multiple single sentence paragraphs that do not fit in the space will be wrapped. Indented text, if submitted, will be run together as a sentence. The elections official is not responsible for the correct typesetting of statements that must be reconfigured to comply with these guidelines.
- Statements for candidates shall be limited to a recitation of the candidate's own personal background and qualifications, and shall not in any way make reference to other candidates for that office or to another candidate's qualifications, character, or activities.
- Statements shall be written in the first person (e.g., "I am running..." not "She is running..." or "Jane Doe is running...") and shall be limited to a recitation of the candidate's personal background and qualifications. Each statement shall be accompanied by a declaration executed under penalty of perjury, declaring that the information contained therein is true and correct.
- Statements will be printed in random alphabet order unless repositioned due to space considerations. Statements do not rotate.

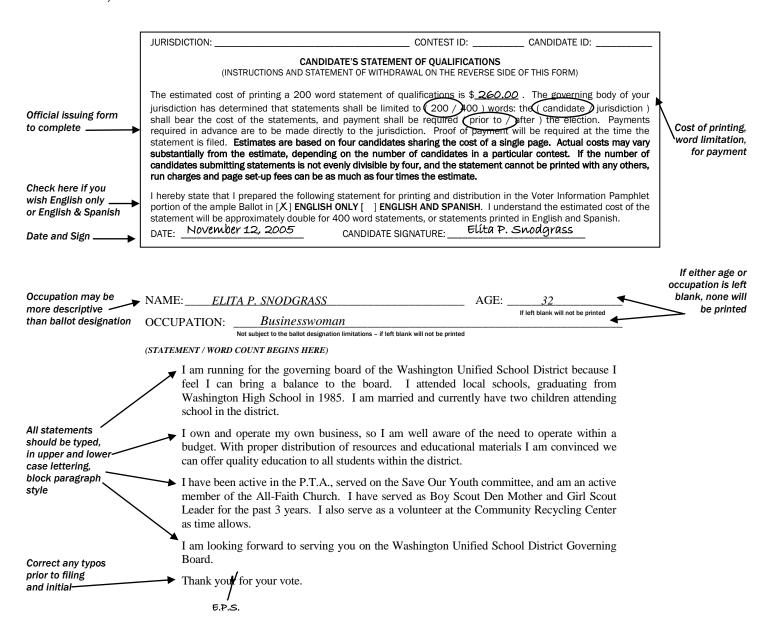
#### FILING INFORMATION

- Statements shall be filed with the county elections official when nomination papers are returned for filing, or in the case of an election for which nomination papers are not required (i.e., run-off election) no later than the 88th day prior to the election.
- Statements shall remain confidential until the expiration of the filing deadline for nomination papers for the office. Statements may be withdrawn, but shall not be changed (except as specifically required by the elections official), until 5 p.m. the next regular business day following the close of nominations for such office.
- Statements are subject to examination and challenge by any voter of the jurisdiction (Elections Code §13313) for a period of 10 calendar days following the close of filing for each such office.

### GUIDELINES FOR PREPARING CANDIDATE'S STATEMENT OF QUALIFICATIONS

#### **For Local Nonpartisan Offices**

PREPARATION OF CANDIDATE'S STATEMENT ▶ Shown below is a reduced facsimile of a Candidate's Statement of Qualifications form. Note that the first paragraph in the upper portion contains information as to the limitations on the number of words and the cost of printing and handling your statement. This portion of the form is to be completed by the officer issuing the form. The second paragraph contains check boxes for you to indicate whether you wish to have your statement printed in English only, or in English and Spanish. You should complete this portion and date and sign where indicated. The statement shown below has been typed, in upper and lower case, block paragraph form, and the candidate is not requesting a Spanish translation of her statement. She has corrected and initialed a typographical error (had the candidate not corrected this error it would have been typeset as submitted).



### GUIDELINES FOR PREPARING CANDIDATE'S STATEMENT OF QUALIFICATIONS

#### For Local Nonpartisan Offices

**Printed Candidate's Statement** ► The example below illustrates the candidate's statement as it will be printed in the Voter Information Pamphlet portion of the Sample Ballot. All statements are printed in BLOCK PARAGRAPH STYLE with spacing between paragraphs (no indentations).

#### WASHINGTON UNIFIED SCHOOL DISTRICT

#### ELITA P. SNODGRASS

Age: 32

Occupation: Businesswoman

I am running for the governing board of the Washington Unified School District because I feel I can bring a balance to the board. I attended local schools, graduating from Washington High School in 1985. I am married and currently have two children attending school in the district.

I own and operate my own business, so I am well aware of the need to operate within a budget. With proper distribution of resources and educational materials I am convinced we can offer quality education to all students within the district.

I have been active in the P.T.A., served on the Save Our Youth committee, and am an active member of the All-Faith Church. I have served as Boy Scout Den Mother and Girl Scout Leader for the past 3 years. I also serve as a volunteer at the Community Recycling Center as time allows.

I am looking forward to serving you on the Washington Unified School District Governing Board.

Thank you for your vote.

#### **Word Count Standards**

- 1. Punctuation is not counted.
- 2. Each word shall be counted as one word except as specified.
- 3. All geographical names shall be counted as one word (e.g., "City and County of San Francisco" or "Rincon Valley Union School District" shall be counted as one word).
- 4. Each abbreviation for a word, phrase, or expression shall be counted as one word (e.g., S.R.J.C.).
- 5. Hyphenated words that appear in any generally available dictionary shall be counted as one word. Each part of all other hyphenated words shall be counted as a separate word.
- 6. Dates consisting of a combination of words and digits shall be counted as two words (e.g., June 2, 2000). Dates consisting of only digits shall be counted as one word (e.g., 6/2/00).
- 7. Digital numbers shall be counted as one word (e.g., 100). Numbers which are written out are counted as one word each (e.g., "one" shall be counted as one word and "one hundred" shall be counted as two words).
- 8. Telephone numbers shall be counted as one word.
- 9. Internet web site addresses shall be counted as one word.

Statements must be typewritten in upper and lower case, with paragraphs clearly marked. Statements must be submitted on the appropriate form; however, statements may be prepared on a word processor and attached to the form, providing no pertinent information is covered by the attachment. Statements submitted in a format other than block paragraph will be reformatted as illustrated above. If age and/or occupation are left blank, none will be printed. Occupation is not restricted by ballot designation limitations; however, occupations exceeding one line will be shortened. **STATEMENTS MUST BE WRITTEN IN THE FIRST PERSON** (e.g., "I am running ..." not "Jane Doe is running ..." or "He is running ...").

PLEASE PROOFREAD YOUR STATEMENT. The Registrar of Voters Office will not be responsible for the accurate printing of any re-formatted statement or handwritten statement, nor will it correct any misspellings or errors in grammar or punctuation. Words in ALL CAPITALS, *italics*, <u>underlines</u>, **boldface type**, \*\*\*stars\*\*\*, !!!dots ..., etc., are prohibited.

#### PROVISIONS OF THE CODE OF FAIR CAMPAIGN PRACTICES

### as found In Chapter 5 of Division 20 of the California Elections Code

Chapter 5. Fair Campaign Practices

#### Article 1. General Intent

**20400**. The Legislature declares that the purpose of this chapter is to encourage every candidate for public office in this state to subscribe to the Code of Fair Campaign Practices.

It is the ultimate intent of the Legislature that every candidate for public office in this state who subscribes to the Code of Fair Campaign Practices will follow the basic principles of decency, honesty, and fair play in order that, after vigorously contested, but fairly conducted campaigns, the citizens of this state may exercise their constitutional right to vote, free from dishonest and unethical practices which tend to prevent the full and free expression of the will of the voters.

The purpose in creating the Code of Fair Campaign Practices is to give voters guidelines in determining fair play and to encourage candidates to discuss issues instead of untruths or distortions.

#### Article 2. Definitions

20420. As used in this chapter, "Code" means the Code of Fair Campaign Practices.

#### Article 3. Code of Fair Campaign Practices

**20440.** At the time an individual is issued his or her declaration of candidacy, nomination papers, or any other paper evidencing an intention to be a candidate for public office, the elections official shall give the individual a blank form of the code and a copy of this chapter. The elections official shall inform each candidate for public office that subscription to the code is voluntary.

In the case of a committee making an independent expenditure, as defined in Section 82031 of the Government Code, the Secretary of State shall provide a blank form and a copy of this chapter to the individual filing, in accordance with Title 9 (commencing with Section 81000) of the Government Code, an initial campaign statement on behalf of the committee.

- **20441.** The Secretary of State shall print, or cause to be printed, blank forms of the code. The Secretary of State shall supply the forms to the elections officials in quantities and at times requested by the elections officials.
- **20442**. The elections official shall accept, at all times prior to the election, all completed forms that are properly subscribed to by a candidate for public office and shall retain them for public inspection until 30 days after the election.
- **20443**. Every code subscribed to by a candidate for public office pursuant to this chapter is a public record open for public inspection.
- **20444.** In no event shall a candidate for public office be required to subscribe to or endorse the code.

#### **CAMPAIGN DISCLOSURE REQUIREMENTS**

The Political Reform Act of 1974 requires all candidates for state and local elective office, all state and local elected officeholders, proponents of state and local ballot measures who control a ballot measure committee, and committees supporting or opposing state and local candidates, and all measure committees, to file campaign disclosure statements disclosing contributions received and expenditures made.

It is the responsibility of the candidate and or committee to be aware of and to file the required campaign disclosure statements in a correct and timely manner. Government Code §91013 provides for a late filing fine of \$10 per day for the late filing of any campaign disclosure statements after the deadline until the statement or report is filed.

#### CAMPAIGN FILING OBLIGATIONS

Except as noted below, an individual who intends to be a candidate for an elective office must file Form 501. Please see instructions on the Form 501 for the filing requirements. For State Candidates, Form 501 is filed with the Secretary of State. Local Candidates file with the appropriate local filing officer for their jurisdiction.

G.C. §85200 et seq.

**FORM 501–Candidate Intention Statement** ▶ This statement must be filed **before** a candidate solicits or receives **any** contributions (including loans) from others or **before any** expenditures are made from personal funds on behalf of his/her candidacy, excluding personal funds used to pay filing fees and/or fees for Statements of Qualifications. Exception: Candidates for county central committee offices that do not raise or spend \$1,000 or more in a calendar year.

G.C. §85200

**Exception:** Form 501 is not required to be filed by candidates who do not intend to receive **any** contributions or loans, **and** the **only** expenditures from personal funds would be for payment of the filing fee and Statement of Qualifications. Form 501 is not used to obtain a Committee Identification Number.

FORM 410-Statement of Organization ▶ In addition to the above mentioned form, a Form 410 must be filed with the Secretary of State's Office to obtain a Committee Identification Number. Form 410 must be filed if a candidate or committee receives contributions (including loans) totaling \$1,000 or more in a calendar year. This statement must be filed within 10 days of receiving \$1,000 in contributions. Include a \$50 payment made payable to the Secretary of State. Thereafter, the \$50 fee is due annually no later than January 15. In addition to the \$50 fee, a penalty of \$150 may be assessed if payment is late. All personal funds and/or contributions or loans made to the candidate, to a person on behalf of the candidate, or to the candidate's controlled committee shall be deposited in a campaign bank account prior to expenditure. All campaign expenditures shall be made from the account. Exception: A bank account is not required if a candidate will not receive contributions or make personal expenditures of less than \$1,000. The filing and statement of qualification fees are not included in calculating the \$1,000. For more details, refer to Campaign Disclosure Manual 2 for Local Candidates and their Controlled Committees.

G.C. §§84101, 84101.5

FORM 470-Officeholder/Candidate Campaign Statement-Short Form ▶ Candidates for office who expect to receive or spend less than \$1,000 during the election and who do not have a controlled committee may file a Form 470 with their Declaration of Candidacy (or no later than the filing deadline for the first pre-election campaign statement). The following individuals seeking or holding office are not required to file campaign disclosure statements (Form 470 or 460): candidates for county central committee offices that do not raise or spend \$1,000 or more in a calendar year; officeholders whose salaries are less than \$200 per month and judicial candidates who have not made or received contributions or made expenditures during non-election years; and judges who do not receive contributions and who make personal expenditures of less than \$1,000 or more in non-election years. State officeholders, state candidates, judges and judicial candidates must file the original and one copy with the Secretary of State Political Reform Division.

G.C. §§84206(a), (b), 84207

**FORM 470–Supplement** ▶ Any candidate who files a Form 470 and who subsequently has \$1,000 or more in receipts and/or expenditures prior to his/her election must send a notice to the Secretary of State, the local filing

#### CAMPAIGN DISCLOSURE REQUIREMENTS, CONT.

officer, if any, and to all candidates for the same office. This notice must be sent within 48 hours. Detailed information concerning the notice required is included on the Supplemental Form 470.

G.C. §84206(c)

FORM 460-Recipient Committee Campaign Statement ➤ Candidates for office who receive contributions or have expenditures of \$1,000 or more must file pre-election and semi-annual campaign statements during the year in which their election is being held. For candidates involved in the November Consolidated Elections the first semi-annual campaign statement must be filed no later than July 31, 2013; the first pre-election campaign statement is due no later than September 26, 2013; the second pre-election campaign statement is due no later than October 24, 2013; and the second semi-annual campaign statement must be filed no later than January 31, 2014. Please refer to the Campaign Filing Schedule in this guide for the actual filing periods covered by each statement.

G.C. §84200 et seq.

**Termination:** Once contributions and expenditures for a particular office cease, all funds are expended, the ending cash balance is \$0.00, and the bank account is closed, an original and one copy of Form 410 must be filed with the Office of the Secretary of State. Additionally, you must file a copy of Form 410 along with an original of the final campaign statement (Form 460) with the appropriate filing officer.

There is no deadline for terminating a committee controlled by a local candidate or officeholder unless the controlling candidate/officeholder becomes a state officeholder (in which case, refer to the FPPC Information Manual for State Candidates (Manual 1) for termination requirements). Primarily formed committees also do not have a deadline to terminate. However, the committee, by its nature, may need to change its committee status if it remains open after the election.

G.C. §84214 FPPC Reg §18404

**Important Note**: Candidates and Committees are encouraged to visit the Fair Political Practices Commission website for information on new or revised rules and regulations <a href="https://www.fppc.ca.gov">www.fppc.ca.gov</a>.

### PRE-CAMPAIGN REPORTING REQUIREMENTS FOR CANDIDATES AND/OR COMMITTEES

#### FORM 501-CANDIDATE INTENTION STATEMENT

#### WHO FILES:

A candidate for state or local office must file Form 501 prior to solicitation or receipt of any contribution or expenditure of any personal funds used for the election.

You must file a separate Form 501 for each election, including reelection to the same office.

Exception: This form is not required if you will not solicit or receive contributions from other persons and the only expenditures will be from your personal funds used for the filing fee and/or Statement of Qualifications in the sample ballot or ballot pamphlet.

#### WHEN TO FILE:

Form 501 must be filed **before** you solicit or receive **any** contributions or before you make **any** expenditure from personal funds on behalf of your candidacy. This form is considered filed the date it is postmarked or hand delivered.

Pursuant to Government Code §84300(a), no contribution of one hundred dollars (\$100) or more shall be made or received in cash. Pursuant to Government Code §84300(b), no expenditure of one hundred dollars (\$100) or more shall be made in cash.

#### WHERE TO FILE:

#### State Candidates (including Judges):

Send original to: Secretary of State Political Reform Division 1500 11<sup>th</sup> Street, Room 495 Sacramento, CA 95814

#### **Local Candidates:**

Send original to: The appropriate local filing officer (Generally your county election office or city clerk).

See appropriate Campaign Disclosure Manual and California Form 501 for additional instructions and filing requirements.

### PRE-CAMPAIGN REPORTING REQUIREMENTS FOR CANDIDATES AND/OR COMMITTEES, CONT.

#### FORM 410-STATEMENT OF ORGANIZATION

#### **DEFINITIONS:**

**RECIPIENT COMMITTEE** ▶ A recipient committee is any individual (including an officeholder or a candidate), group of individuals, organization, or any other entity that receives contributions totaling \$1,000 or more during a calendar year to spend on California Elections.

**CONTRIBUTION** ► The term "contribution" includes monetary payments, loans and non-monetary goods or services received or made for a political purpose.

**PERSONAL FUNDS–Candidates** ▶ The personal funds of a candidate or officeholder used in connection with seeking or holding elective office are contributions and are counted towards qualifying as a recipient committee. However, personal funds used to pay a candidate filing fee or a fee for the Statement of Qualifications to appear in the ballot pamphlet are not counted toward the \$1,000 threshold.

Pursuant to Government Code §84300(a), no contribution of one hundred dollars (\$100) or more shall be made or received in cash. Pursuant to Government Code §84300(b), no expenditure of one hundred dollars (\$100) or more shall be made in cash.

#### WHEN TO FILE:

File the Form 410 within 10 days of receiving \$1,000 in contributions. The date this form is postmarked is the date it is considered filed. Include a \$50 payment made payable to the Secretary of State. Thereafter, the \$50 fee is due annually no later than January 15. In addition to the \$50 fee, a penalty of \$150 may be assessed if payment is late. For early submissions, mark the "not yet qualified box. The \$50 fee is requested at this time but is not legally required until the group qualifies as a committee. The committee's FPPC ID number will be posted at <a href="https://www.sos.ca.gov">www.sos.ca.gov</a>. Read instructions carefully as a Form 410 will be rejected if all applicable sections are not completed. All committees must now disclose the financial institution and bank account number used by the committee.

A recipient committee qualifying during the 16 days prior to an election in which it must file pre-election statements must file a Form 410 by fax, guaranteed overnight delivery, or personal delivery within 24 hours of qualification with the filing officer who will receive the committee's original disclosure statements. A Form 410 must also be filed with the Secretary of State within 10 days.

A recipient committee qualifying during the 90 days prior to an election in which the committee makes independent expenditures of \$1,000 or more to support or oppose a candidate in that election must file the Form 410 (or the information contained on the Form 410) within 24 hours of qualification with the filing officer who will receive the committee's original disclosure statements and with the filing officer(s) for the candidate(s) supported or opposed by the independent expenditure. These filings must be made by fax, guaranteed overnight delivery, personal delivery, or online (if online filing is available).

#### WHERE TO FILE:

#### **All Committees:**

Send original & one copy to: Secretary of State Political Reform Division 1500 11<sup>th</sup> Street, Room 495 Sacramento, CA 95814

#### **County & City Committees:**

Send copy to: The appropriate local filing officer (Generally your county election office or city clerk).

You will receive written notification from the Secretary of State's Office assigning an identification number to your committee. (Identification numbers are also posted on the Secretary of State's web site at <a href="https://www.cal-access.ss.ca.gov">www.cal-access.ss.ca.gov</a>.)

See appropriate Campaign Disclosure Manual and California Form 410 for additional instructions and filing requirements.

#### CAMPAIGN DISCLOSURE REQUIREMENTS OFTEN OVERLOOKED

**BE INFORMED**: The Franchise Tax Board is authorized under Section 90001 of the California Government Code to audit Campaign Disclosure Statements. The audit can include tests of the accounting records and other such auditing procedures.

The purpose of campaign disclosure is to provide the public with the identity of contributors and the amounts they give, as well as the amount officeholders, candidates and committees spend. The laws passed to enforce that purpose can be challenging for the unwary, therefore some often overlooked requirements, some identified in audit reports, are provided here:

- Even unopposed candidates are subject to the campaign disclosure provisions of the Political Reform Act. (Gov. Code §82007)
- Prior to soliciting or receiving any contribution (including a loan), all elected officeholders and all candidates must file Form 501 (candidate intention).
- Contributions include PERSONAL FUNDS and are subject to the same disclosure requirements.
- A Statement of Organization (Form 410) must be filed within 10 days by any person who receives contributions totaling \$1,000 or more during a calendar year.
- Officeholders and candidates who receive contributions or make expenditures must establish a campaign checking account in California and report it on a Form 410.
- Loans to a candidate are considered contributions unless the loan is from a financial institution.
- Filing fees and candidate statement fees may be paid in cash if the candidate is using personal funds and will not be reimbursed through the committee. (Gov. Code §85200) Otherwise, campaign disclosure laws require that expenditures of \$100 or more be made by written instrument containing the names of both the payee and payor. (Gov. Code §84300)
- Never accept or spend \$100 or more in cash. (Gov. Code §84300(a),(b))
- For contributions of \$100 or more, including loans, and in-kind contributions, you must disclose the contributor's name, street address, occupation and employer. (Gov. Code §84211(f),(g)) Contributions of \$100 or more may not be made in the form of a money order or cashier's check. Contributions may continue to be made with a credit card.
- Maintain details on contributions and expenditures of \$25 or more, even if you are spending less than \$1,000. Refer to recordkeeping guidelines in Manual 2.
- Make copies of all contributor checks.
- Candidates must disclose employer information for all contributors and keep all records of occupation and employer information.
- NO PERSONAL USE OF CAMPAIGN FUNDS. Use campaign funds only for political, legislative, or governmental purposes.
- The source for each loan must be disclosed.
- All expenditures of \$100 or more must be itemized on the campaign statements, and then summarized on the Campaign Disclosure Statement Summary Page.
- As long as a committee is in existence, a Semi-Annual Campaign Statement must be filed. If the candidate has filed a long form (460) previously in the calendar year, a 460 must be filed as the Semi-Annual Statement even if there is no activity.
- Payee street addresses must be disclosed on the campaign statements for expenditures made (Gov. Code §84211(k)).
- If the committee changes its treasurer, an amendment to the Form 410 Statement of Organization must be filed.
- If \$1,000 or more is received from one contributor during the last 90 days before the election, disclose receipt within 24 hours, even if the contribution is from your personal funds.
- Any person who makes independent expenditures in support of or in opposition to a single candidate for
  elective local office or a single local ballot measure, which accumulate to one thousand dollars (\$1,000.00) or
  more during the 90 days immediately preceding the election in which the candidate or measure will be voted on
  shall notify the county registrar of voters within twenty-four (24) hours, each time an independent expenditure is
  made (Form 462 affirming the independent nature of the expenditure is required).

### 2013 CONSOLIDATED ELECTIONS CAMPAIGN FILING SCHEDULE November 5, 2013

FILING DEADLINE	TYPE OF STATEMENT	PERIOD COVERED BY STATEMENT	METHOD OF DELIVERY
JULY 31, 2013	Semi-annual	1/1/13 - 6/30/13	Personal Delivery First Class Mail
WITHIN 24 HOURSE	Contribution & Independent expenditure Reports	**8/7/13 - 11/04/13	Personal Delivery Guaranteed Overnight Service Fax
SEPTEMBER 26, 2013	Pre-election	*7/01/13 - 9/21/13	Personal Delivery First Class Mail
OCTOBER 24, 2013	Pre-election	*9/22/13 - 10/19/13	Personal Delivery Guaranteed Overnight Service
JANUARY 31, 2014	Semi-annual	* - 12/31/13	Personal Delivery First Class Mail

<sup>\*</sup> The period covered by any statement begins on the day after the closing date of the last statement filed, **OR** January 1, if no previous statement has been filed.

<sup>\*\*24-</sup>hour contribution/independent expenditure reports must be filed during the 90 day period (January 1, 2013, new law amends 16 day period) before an election. New: Form 462 affirming the nature of the independent expenditure is required.

#### **CAMPAIGN LITERATURE**

#### **Mass Mailing**

Definition of Mass Mailing: Mass mailing means over two hundred (200) substantially similar pieces of mail, but does not include a form letter or other mail which is sent in response to an unsolicited request, letter, or other inquiry.

G.C. §82041.5

NOTE: If you are planning any type of mass mailing, please contact the post office in advance for specific postal regulations.

#### **Mass Mailing Requirements**

- a) Except as provided in subdivision (b), no candidate or committee shall send a mass mailing unless the name, street address, and city of the candidate or committee are shown on the outside of each piece of mail in the mass mailing and on at least one of the inserts included within each piece of mail of the mailing in no less than 6-point type which shall be in a color or print which contrasts with the background so as to be easily legible. A post office box may be stated in lieu of a street address if the organization's address is a matter of public record with the Secretary of State.
- b) If the sender of the mass mailing is a single candidate or committee, the name, street address, and city of the candidate or committee need only be shown on the outside of each piece of mail.
- c) If the sender of a mass mailing is a controlled committee, the name of the person controlling the committee shall be included in addition to the information required by subdivision (a).

G.C. §84305

Effective April 6, 2011, all campaign committees, including candidate, ballot measure, general purpose, major donor and independent expenditure committees, must provide the words "Paid for by" when the committee sends a mass mailing via U.S. mail or through electronic mail. This identification must be presented in the same size and color as the committee name—no less than 6 point type and in a color or print that contrasts with the background and is easily legible. The words "Paid for by" shall be immediately adjacent to and above or immediately adjacent to and in front of the committee name and address.

FPPC Reg 18435

#### **Mass Mailing Prohibitions**

No newsletter or other mass mailing shall be sent at public expense.

G.C. §89001

#### Political Advertising Requirements — Newspapers

Any paid political advertisement that refers to an election or to any candidate for state or local elective office and that is contained in or distributed with a newspaper, shall bear on each surface or page thereof, in type or lettering at least half as large as the type or lettering of the advertisement or in 10-point roman type, whichever is larger, the words "Paid Political Advertisement." The words shall be set apart from any other printed matter.

As used in this section "paid political advertisement" shall mean and shall be limited to, published statements paid for by advertisers for purposes of supporting or defeating any person who has filed for an elective state or local office.

E.C. §20008

Important Note: For Political Advertising Disclaimers visit <a href="www.fppc.ca.gov/charts/PoliticalAdvertisingDisclaimers.pdf">www.fppc.ca.gov/charts/PoliticalAdvertisingDisclaimers.pdf</a>

#### CAMPAIGN LITERATURE, CONT.

#### **Simulated Ballot Requirements**

a) Every simulated ballot or simulated sample ballot shall bear on each surface or page thereof, in type or lettering at least half as large as the type or lettering of the statement or words or in 10-point roman type, whichever is larger, in a printed or drawn box and set apart from any other printed matter, the following statement:

"NOTICE TO VOTERS (Required by Law)

"This is not an official ballot or any official sample ballot prepared by the county elections official, or the Secretary of State.

"This is an unofficial, marked ballot prepared by (insert name and address of the person or organization responsible for preparation thereof)."

Nothing in this section shall be construed to require this notice in any editorial or other statement appearing in a regularly published newspaper or magazine other than a paid political advertisement.

- b) No simulated ballot or simulated sample ballot referred to in subdivision (a) shall bear any official seal or the insignia of any public entity, nor shall that seal or insignia appear upon the envelope in which it is mailed or otherwise delivered.
- c) The superior court, in any case brought before it by any registered voter, may issue a temporary or permanent restraining order or injunction against the publication, printing, circulation, posting, or distribution of any matter in violation of this section, and all cases of this nature shall be in a preferred position for purposes of trial and appeal, so as to assure the speedy disposition thereof.

E.C. §20009

#### **Truth in Endorsements Law**

a) provides information regarding restrictions on endorsements, representation requirements, etc. A copy is available in the California Elections Code which can be viewed at www.leginfo.ca.gov/calaw.

E.C. §§20000-20010

#### **Electioneering Near Polling Place**

No person, on Election Day, or at any time that a voter may be casting a ballot, shall, within 100 feet of a polling place or an elections official's office:

- a) Circulate an initiative, referendum, recall, or nomination petition or any other petition.
- b) Solicit a vote or speak to a voter on the subject of marking his or her ballot.
- c) Place a sign relating to voters' qualifications or speak to a voter on the subject of his or her qualifications except as provided in Section 14240.
- d) Do any electioneering.

As used in this section, "100 feet of a polling place or an elections official's office" means a distance 100 feet from the room or rooms in which voters are signing the roster and casting ballots.

Any person who violates any of the provisions of this section is guilty of a misdemeanor.

E.C. §18370

#### **CAMPAIGN POSTERS AND SIGN PLACEMENTS**

•	CITY OF SANTA ROSA: (707) 543-3015	60 days prior to and 15 days after
•	CITY OF CLOVERDALE: (707) 894-1701	30 days total. Potential extension of up to 45
•	CITY OF COTATI: (707) 665-3622	60 days prior to and 10 days after
•	CITY OF HEALDSBURG: (707) 431-3317  Must have property owner's permission;  Private property only	90 days prior to and 15 days after
•	CITY OF PETALUMA: (707) 778-4360	.(707) 778-4301
•	CITY OF ROHNERT PARK: (707) 588-2225	90 days prior to and 10 days after
•	CITY OF SEBASTOPOL: (707) 823-1153  Must have property owner's permission;  Private property only	No specific guidelines established for
•	CITY OF SONOMA: (707) 933-2206	Signs must be removed within ten days after election
•	TOWN OF WINDSOR: (707) 838-1021	
•	COUNTY OF SONOMA: (707) 565-1900	90 days prior to and 20 days after
_	STATE OF CALIFORNIA: The California Department	of Transportation governs placement of temporar

■ STATE OF CALIFORNIA: The California Department of Transportation governs placement of temporary political signs along state highways. The next three pages of this booklet contain information regarding this subject. Questions regarding this matter should be referred to the Department of Transportation at (916) 654-6473 or by visiting www.dot.ca.gov/oda.

The above information is correct to the best of our knowledge. For additional information or any recent changes or amendments contact the appropriate agency.

#### DEPARTMENT OF TRANSPORTATION

DIVISION OF TRAFFIC OPERATIONS Outdoor Advertising Program 1120 N STREET, MAIL STATION 36 P.O. BOX 942874 SACRAMENTO, CA 94274-0001 (916) 654-6473



Dear Candidate or Committee Member:

As a candidate or campaign worker for either an office or a ballot measure, this reminder about State law governing campaign signs should be helpful to you.

Section 5405.3 of the State Outdoor Advertising Act exempts the placing of Temporary Political Signs from normal outdoor advertising display requirements.

#### TEMPORARY POLITICAL SIGNS ARE SIGNS WHICH MEET THE FOLLOWING CRITERIA:

- A. Encourages a particular vote in a scheduled election.
- B. Is placed not sooner than 90 days prior to the scheduled election and is removed within 10 days after that election.
- C. Is no larger than 32 square feet.
- D. Has had a Statement of Responsibility filed with the Department certifying a person who will be responsible for removing the sign.

A completed Statement of Responsibility must be submitted to:

Division of Traffic Operations Outdoor Advertising Program P.O. Box 942874, MS-36 Sacramento, CA 94274-0001

Temporary Political Signs shall not be placed within the right-of-way of any highway, or be visible within 660 feet from the edge of the right-of-way of a classified "Landscaped freeway".

State law directs the Department of Transportation to remove unauthorized Temporary Political Signs and bill the responsible party for their removal. We are calling these provisions to your attention to avoid possible embarrassment or inconvenience to you and your supporters. Please share this information with those assisting in your campaign.

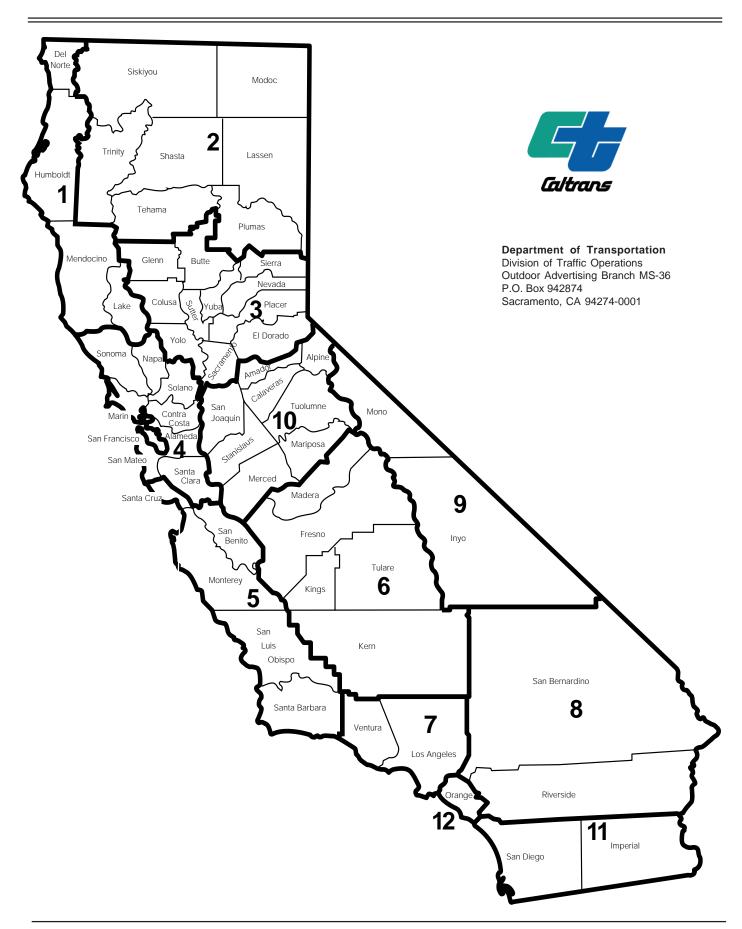
Should you have any questions, comments or need additional information, please call (916) 654-5327.

STATE OF CALIFORNIA • DEPARTMENT OF TRANSPORTATION

#### **OUTDOOR ADVERTISING (ODA) DISPLAY PERMIT APPLICATION**

ODA-0002 (REV. 01/2013)					
PERSONAL INFORMATION NOTICE:	DO NOT WRITE IN SHADED AREAS				
Pursuant to the Federal Privacy Act (P.L. 93-579) and the Information Practices Act of 1977 Civil Code Sections 1798, et seq.), notice is hereby given for the request of personal information by this form. The requested personal information is voluntary. The principal	DISTRICT	COUNT	Y ROUTE	POSTM LE	PERMIT NUMBER
urpose of the voluntary information is to facilitate the processing of this form. The failure to provide all or any part of the requested information may delay processing of this form. No lisclosure of personal information will be made unless permissible under Article 6, Section	ROAD/STRE	ET/ADD	RESS		
798 24 of the PA of 1977. Each individual has the right upon request and proper identification on spect all personal information in any record maintained on the individual by an identifying articular.	CSR NUMBER	R DA	ATE GRANTED	APPLICATION NUMBER	
ADA NOTICE For individuals with sensory disabilities, this document is available in Iternate formats. For information call (916) 653-3657 or TDD (916) 654-3880 or write to decords and Forms Management, 1120 N Street, MS-89, Sacramento, CA 95814.	PERMIT ISSU	E DATE	F	PERMIT EXP RATION DATE	
OMPLETE ALL SECTIONS ISSUANCE OF A PERMIT WILL BE DELAYED LINESS ALL ITEMS ARE FILLED IN AND THE PROPER FEES					

REMITTED. IF APPROVED, A COPY WILL BE RETU  MAIL TO: DEPARTMENT OF TRANSPOR			and in a MC 2		www.dot.ca.gov/o		
		sion or Tramic Ope	erations was a	o, ODA Brai	ncn, P.O. Box 942874,	Sacramento, CA 94274-0001	
MAKE CHECK PAYABLE TO: DEPARTMENT OF TRA	NSPORTATIO		HE INFORMA Permit Fees:	TION BELOV	W TO APPLICABLE CF	REDIT CARD.	
PENALTY (required if display was placed prior to obtaining permit)			2013	\$70			
PREL MINARY REVIEW REQUEST (If approved, \$100 will be app towards the application fee per CA Code of Regulations Section 5486	lied	\$200					
TOTAL FEE	S PAID (Ap	pplication + P	ermit Fee	s):\$			
METHOD OF PAYMENT: CHECK NUMBER		VISA	MASTERCARD	AMER	RICAN EXPRESS DI	SCOVER Expiration Date:	
CHARGE ACCOUNT NUMBER	TC	OTAL FEES CHARGEI	)	AUTHORIZE	D SIGNATURE		
SECTION 2 - DISPLAY TYPE (CHECK THE A	PPROPIATE	BOX (ES)					
STATIC DISPLAY TRI-VISION/MESSAGE CENTE	R DISPLAY	REDEVELOPME	NT DISPLAY	PRIVATE	E DIRECTIONAL DISPLAY	PUBLIC DIRECTIONAL DISPLAY	
SECTION 3 - APPLICANT							
PERMIT APPLICANT (Please print or type name of firm or individual	al desiring permit)			ODALICENS	SED? YES NO	LICENSE NUMBER	
STREET ADDRESS (CANNOT be a Post Office Box)		CITY		STATE	ZIP CODE	BUSINESS PHONE NO.	
MAILING ADDRESS, IF DIFFERENT (Street Address or P.O. Box	)	CITY		STATE		Z P CODE	
SECTION 4 - PROPERTY						_	
PROPERTY OWNER (Person in control of property upon which disp	olay is situated)			ASSESSOR'	S PARCELNO.	ZONING	
STREET ADDRESS/P.O. BOX	1	CITY		STATE ZIP CODE BUSINESS PH		BUSINESS PHONE NO.	
SECTION 5 - DISPLAY LOCATION INFORM	ATION						
COUNTY NAME CITY NAME (if inc	orporated)	ONTHE	(circle)	CIDE OF	STATE ROUTE NUMBER (	OR ROAD / STREET NAME	
FEET / MILES (Circle) NAME OF NEARE	ST CROSSROAL	ON THE ON OVER / UNDERPAS		SIDE OF			
N S E W IDENTIFY A BUSINESS ACTIVITY BY NAME THAT IS WITH N 1	,000 FEET OF THI	E DISPLAY LOCATION	N STREET AD	DRESS OF TH	HE BUSINESS ACTIVITY		
SECTION 6 - DISPLAY CONFIGURATION			SECTION	N7-REQUI	RED DOCUMENTS		
NOTE: V - Shaped structures are separate displays an	d require two a	pplications	Application			wing documents will be returned:	
ONE SIDE BOTH S DES 1/2 OF A V-SHAPED DISPLAY HEIGHT LENGTH DISPLAY ID NUMBER (optional)				Building Permit (City or County written permission) **  Detailed plot map of the proposed display location  Evidence of Property Owner's Consent **			
PANEL:  NUMBER SIZE	MATERIAL		<b>→</b>	Assessor's Pa		1	
UPRIGHTS:	METAL	WOOD OTHE	D	Consent of Re ** (NOTE: No	edelopment Agency (if applica t required if submitting a preli	ble)	
YESNO N S E W CHECK ONE An imprint is placed at the location An imprint will be placed by: CHECK ONE An imprint will be placed by:				(Date)			
SECTION 8 - SIGNATURE				<u> </u>			
NAME (Please print)	SIGNATURE	OF APPLICANT OR AL	JTHORIZED AGE	ENT	BUS NESS PHONE NO.	DATE	
ADDRESS	CITY				STATE	ZIP CODE	



#### **DEPARTMENT OF TRANSPORTATION**

DIVISION OF TRAFFIC OPERATIONS Outdoor Advertising Program 1120 N STREET, MAIL STATION 36 P.O. BOX 942874 SACRAMENTO, CA 94274-0001 (916) 654-6473



### STATEMENT OF RESPONSIBILITY FOR TEMPORARY POLITICAL SIGNS

Election Date:	June	November	Other
Candidate's name:			
Office sought or proposit	ion number:		
County where sign(s) will	be placed:		
Number of signs to be pl	aced:		
Responsible party's nam	e:		
Address:			
Phone number (including	g area code):(  )		
	· · · · · · · · · · · · · · · · · · ·	r the removal of Temporary Politica or the above candidate or propositio	
the election and/or not r		Political Signs placed sooner than ralays after the election, may be remonated removal costs.	
Date		Signature of Responsible Party	

**Mail Statement of Responsibility to:** 

Division of Traffic Operations Outdoor Advertising Program P.O. Box 942874, MS-36 Sacramento, CA 94274-0001

#### **VOTER REGISTRATION-CAMPAIGN MATERIALS**

Voter registration information is available for governmental, political, journalistic, or educational purposes only. An application to purchase voter registration information is required. Requests may be made in person or by mail, and must be paid for at the time the order is placed. All shipped orders will include a shipping fee.

Materials Description	Prices					
Walking Lists ► Registered voters by residence address,regular or voting precinct, phone number and party.	\$.50 per 1,000 records					
Alpha Lists ► Alphabetical list, by precinct or district; residence and mailing addresses, political party and phone number.	\$.50 per 1,000 records					
Mailing Labels ► Names and mailing addresses on peel and stick labels. Available by household sort and/or political party sort if requested. (computer generated labels)						
CD ➤ Voter file by district. (txt file)	\$20.00 flat fee plus \$1.00 per 1,000 records \$270.00 whole county					
Vote by Mail Voters ➤ Lists, labels, or disk file of voters, who have applied/returned vote by mail ballots. (E-mail also available upon deposit.)	List: \$10.00 flat fee plus \$.10 per page Labels: \$10.00 flat fee plus \$20.00/1000 peel & stick Disk/ \$20.00 flat fee plus E-mail: \$1.00 per 1000					
Maps ► Precinct maps by city and/or unincorporated areas of the county and district maps are available.	\$2.00 to \$10.00 per page					
Statement of the Vote ▶ Prior election results by precinct	\$15.00/\$20.00 hard copy Disk/ \$15.00					

For **additional information** contact the Registrar of Voters Mapping and Computer Services Division at (707) 565-6818 or e-mail: rov-materials@sonoma-county.org.

#### VOTE BY MAIL BALLOT INFORMATION

#### Who May Vote by Mail?

Any registered voter who requests a Vote by Mail ballot in writing may vote by mail.

E.C. §§3001, 3003

Permanent Vote by Mail Voter Information ▶ Any voter may apply for permanent Vote by Mail status. A voter will lose his or her permanent Vote by Mail status if he or she does not return a Vote by Mail ballot in four consecutive statewide general elections.

E.C. §§3201, 3206

Mailed Ballot Precinct Information ➤ Though technically not Vote by Mail voters, voters who reside in a precinct that has fewer than 250 registered voters 88 days prior to an election may be declared to be in a "mailed ballot precinct." When this occurs, all voters in that precinct will automatically be mailed a Vote by Mail ballot; no application is necessary. Because of the increasing number of jurisdictions with overlapping boundaries that hold elections at the same time, the number of mailed ballot precincts has increased.

E.C. §3005

#### What Information Must Be Provided to Obtain a Vote by Mail Ballot?

To obtain a Vote by Mail ballot, voters must apply in writing to the local elections official. As required by law, an application for a Vote by Mail ballot is always included in the Sample Ballot; however, no application form is necessary. A voter may write a note to the local elections official requesting a Vote by Mail ballot. The request shall contain the following:

- 1. the voter's printed name
- 2. the voter's residence address
- 3. the mailing address to which the voter wants the Vote by Mail ballot sent
- 4. the name and date of the election for which the voter is applying
- 5. the voter's signature

In Sonoma County mail request to: or Fax your request to:

Sonoma County Registrar of Voters P.O. Box 11485 Santa Rosa CA 95406-1485

(707) 565-6843

E.C. §§3001, 3006

#### When to Apply for a Vote by Mail Ballot

Elections officials process Vote-by-Mail applications and mail ballots during the period 29–7 days prior to an election. A voter may submit an application prior to this time, but the elections official will hold it until the 29<sup>th</sup> day. Applications for Vote by Mail ballots **that are to be mailed to the voter** cannot be processed if received less than 7 days prior to an election. Vote by Mail ballots are available in the Registrar of Voters Office until 8 p.m. on Election Day.

E.C. §3001

#### Distributing Applications for Vote by Mail Ballots

Any candidate, group of candidates, ballot measure committee or other political organization that intends to conduct a Vote by Mail voter drive, should note the following information regarding distribution of applications for Vote by Mail ballots. Before you do anything, contact your local elections official.

E.C. §3008

#### **VOTE BY MAIL BALLOT INFORMATION, CONT.**

#### **Uniform Vote by Mail Voting Application**

The Secretary of State has prepared a uniform application format for a Vote by Mail ballot for use by all individuals, organizations and groups distributing Vote by Mail ballot applications. Failure to conform your application to the uniform format is a misdemeanor. A master Vote by Mail ballot application form will be provided by the Registrar of Voters Office, 435 Fiscal Dr., Santa Rosa, CA 95403.

#### **Important Information**

- To ensure accuracy, the voter should fill out all the information on the application; however, the following information may be preprinted on the application form:
  - 1. the voter's name and residence address as they appear on the voter's affidavit of registration
  - 2. the name and date of the election for which the Vote by Mail ballot is being requested
  - 3. the deadline date by which the application must be received by the elections official
- There is a separate section of the form to indicate a mailing address if the voter wishes to receive his or her ballot at an address other than his or her residence address. This information **may not** be preprinted and may only be completed by **the voter**. The mailing address to which a Vote by Mail ballot is requested to be sent may not be the address of any political party, political campaign headquarters, or a candidate's residence. This provision does not apply to a candidate, or to a candidate's immediate family or housemates, who request that a Vote by Mail ballot be mailed to the candidate's residence address.
- The voter must **personally** affix his or her signature.
- Any application containing preprinted information shall contain the following statement (verbatim) printed conspicuously on the form:

You have the legal right to mail or deliver this application directly to the local elections official of the county where you reside.

- The name, address and telephone number of any organization, individual or group that authorizes the distribution of applications shall be printed on the application.
- Any individual, organization or group that distributes applications for Vote by Mail ballots and receives completed application forms shall deliver the forms to the appropriate elections official within 72 hours of receipt. It is a crime to delay the return of a Vote by Mail ballot application.
- Vote by Mail ballot applications provided by a group or organization shall be sent by nonforwardable mail.
- Any individual, group or organization that knowingly distributes any application for a Vote by Mail ballot that does not conform to the state requirements is guilty of a misdemeanor.
- Voters who use a Vote by Mail ballot application provided by an individual, group or organization must attest to the truth and correctness of the contents and sign under penalty of perjury.
- The Vote by Mail ballot application must contain information regarding permanent Vote by Mail status.
- The size of the uniform format approved by the Secretary of State is 8 1/2" x 5 1/2".

#### **Vote by Mail Ballot Counting**

Vote by Mail ballots are processed beginning 7 business days prior to an election, but no results may be released until 8 p.m. election night. Partial Vote by Mail results are the first results announced on election night.

CANDIDATES' RECEIPT OF NOMINATION DOCUMENTS  Documents which are pertinent to your office are indicated with the letter "R" for received or "F" for filed. Please initial over the letters "R" to indicate receipt of the corresponding documents. A deputy clerk will initial over the letters "F" to indicate that the documents have been filed. Should you have questions about any of these documents do not hesitate to contact this office at (707) 565-6800.  HAVE YOU RECEIVED?	US SENATE	REP IN CONGRESS	STATE/LEGISLATIVE	CENTRAL COMMITTEE	JUDICIAL	COUNTY	SCHOOL GOV BOARD	MUNICIPAL	SPECIAL DISTRICTS
Candidates' Handbook	R	R	R	R	R	R	R	R	R
Campaign Disclosure Manual			R		R	R		R	
Campaign Statements			R	R*	R	R	R	R	R
Local Campaign Ordinance (if applicable)						R		R	
Petition-In-Lieu Forms	R	R	R		R	R			
Declaration of Intention					R				
Declaration of Candidacy	R	R	R	R	R	R	R	R	R
Ballot Designation Worksheet	R	R	R	R	R	R	R	R	R
Nomination Petition	R	R	R	R	R	R		R	
Statement of Economic Interests			R		R	R	R	R	R
Statement of Qualifications	R	R	R		R	R	R	R	R
Code of Fair Campaign Practices			R	R	R	R	R	R	R
HAVE YOU FILED?									
Campaign Statements**			F	F*	F	F	F	F	F
Filing Fee/Petitions-In-Lieu	F	F	F		F	F			
Declaration of Intention					F				
Declaration of Candidacy	F	F	F	F	F	F	F	F	F
Ballot Designation Worksheet	F	F	F	F	F	F	F	F	F
Nomination Petition/Petitions-In-Lieu	F	F	F	F	F	F		F	
Statement of Economic Interests			F		F	F	F	F	F
Statement of Qualifications***	F	F	F		F	F	F	F	F
Code of Fair Campaign Practices***			F	F	F	F	F	F	F

AN ELECTED MEMBER OF, OR A CAND DATE FOR ELECTION TO, A COUNTY CENTRAL COMMITTEE OF A QUAL FIED POLITICAL PARTY WHO RECEIVES CONTRIBUTIONS OF LESS THAN \$1,000 IN A CALENDAR YEAR SHALL NOT BE REQUIRED TO FILE ANY CAMPAIGN STATEMENTS

CONTRIBUTIONS OF LESS THAN \$1,000 AND WHO MAKES EXPENDITURES OF LESS THAN \$1,000 IN A CALENDAR YEAR SHALL NOT BE REQUIRED TO FILE ANY CAMPAIGN STATEMENTS.

\*\*CANDIDATES SPENDING \$0 (EXCLUDING PERSONAL FUNDS USED FOR FILING FEE AND OR FEE FOR STATEMENT OF QUAL FICATIONS) FILE FORM 470.

CAND DATES SPENDING \$ 01-\$999.99 FILE FORMS 501 AND 470. CANDIDATES INTENDING TO SPEND \$1000.00 OR MORE FILE FORMS 501 AND 410 AND SHOULD REFER TO THE FPPC F LING SCHEDULE IN THE CANDIDATE'S CAMPAIGN GUIDE FOR DEADLINES REGARDING FILING FORM 460.