## HUD-50075-HCV ANNUAL PLAN



Sonoma County Community Development Commission

# HOUSING AUTHORITY OF THE COUNTY OF SONOMA

## CA085

## FY 2024-2025 PHA Annual Plan

Public Comment Period: January 17, 2025 – March 3, 2025 Public Hearing: March 19, 2025 Pending Board Approval: March 25, 2025 HUD Submission Deadline: April 17, 2025 HUD Approval: Pending





<b>Streamlined Annual</b>			
PHA Plan			
(HCV Only PHAs)			

**Purpose.** The 5-Year and Annual PHA Plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, including changes to these policies, and informs HUD, families served by the PHA, and members of the public of the PHA's mission, goals and objectives for serving the needs of low- income, very low- income, and extremely low- income families

Applicability. The Form HUD-50075-HCV is to be completed annually by **HCV-Only PHAs**. PHAs that meet the definition of a Standard PHA, Troubled PHA, High Performer PHA, Small PHA, or Qualified PHA <u>do not</u> need to submit this form. Where applicable, separate Annual PHA Plan forms are available for each of these types of PHAs.

#### Definitions.

- (1) High-Performer PHA A PHA that owns or manages more than 550 combined public housing units and housing choice vouchers, and was designated as a high performer on <u>both</u> the most recent Public Housing Assessment System (PHAS) and Section Eight Management Assessment Program (SEMAP) assessments if administering both programs, or PHAS if only administering public housing.
- (2) Small PHA A PHA that is not designated as PHAS or SEMAP troubled, that owns or manages less than 250 public housing units and any number of vouchers where the total combined units exceed 550.
- (3) Housing Choice Voucher (HCV) Only PHA A PHA that administers more than 550 HCVs, was not designated as troubled in its most recent SEMAP assessment and does not own or manage public housing.
- (4) Standard PHA A PHA that owns or manages 250 or more public housing units and any number of vouchers where the total combined units exceed 550, and that was designated as a standard performer in the most recent PHAS and SEMAP assessments.
- (5) Troubled PHA A PHA that achieves an overall PHAS or SEMAP score of less than 60 percent.
- (6) Qualified PHA A PHA with 550 or fewer public housing dwelling units and/or housing choice vouchers combined and is not PHAS or SEMAP troubled.

А.	PHA Information.							
A.1	PHA Name:      Sonoma County Housing AuthorityPHA Code:      CA085         PHA Plan for Fiscal Year Beginning:       (MM/YYYY):      O7/2024         PHA Inventory (Based on Annual Contributions Contract (ACC) units at time of FY beginning, above)       Number of Housing Choice Vouchers (HCVs) 2,988 (HCV, VASH, FYI, and FUP)         PHA Plan Submission Type:       ☑ Annual Submission       □Revised Annual Submission         Availability of Information.       In addition to the items listed in this form, PHAs must have the elements listed below readily available to the public A PHA must identify the specific location(s) where the proposed PHA Plan Elements, and all information relevant to the public hearin and proposed PHA Plan are available for inspection by the public. Additionally, the PHA must provide information on how the public may reasonably obtain additional information of the PHA Plans, including updates, at the main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on their official website.							
			a joint Plan and complete table be Program(s) in the Consortia	<sup>ow)</sup> Program(s) not in the Consortia	No. of Units in Each Program			

В.	Plan Elements.					
B.1	Revision of Existing PHA Plan Elements.					
	a) Have the following PHA Plan elements been revised by the PHA since its last Annual Plan submission?					
	<ul> <li>Y N</li> <li>Statement of Housing Needs and Strategy for Addressing Housing Needs.</li> <li>Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions.</li> <li>Financial Resources.</li> <li>Rent Determination.</li> <li>Operation and Management.</li> <li>Informal Review and Hearing Procedures.</li> <li>Homeownership Programs.</li> <li>Self Sufficiency Programs and Treatment of Income Changes Resulting from Welfare Program Requirements.</li> <li>Substantial Deviation.</li> <li>Significant Amendment/Modification.</li> <li>(b) If the PHA answered yes for any element, describe the revisions for each element(s): See Attached</li> </ul>					
B.2	New Activities. – Not Applicable					
B.3	Progress Report.					
	Provide a description of the PHA's progress in meeting its Mission and Goals described in its 5-Year PHA Plan. See Attachment 1					
B.4	Capital Improvements. – Not Applicable					
B.5	Most Recent Fiscal Year Audit.					
	(a) Were there any findings in the most recent FY Audit?					
	$\begin{array}{c c} Y & N & N/A \\ \hline & \boxtimes & \Box \end{array}$					
	(b) If yes, please describe:					
C.	Other Document and/or Certification Requirements.					
C.1	Resident Advisory Board (RAB) Comments.					
	(a) Did the RAB(s) have comments to the PHA Plan?					
	Y N					
	(b) If yes, comments must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the RAB recommendations and the decisions made on these recommendations.					
C.2	Certification by State or Local Officials.					
	Form HUD 50077-SL, Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan, must be submitted by the PHA as an electronic attachment to the PHA Plan.					
C.3	Civil Rights Certification/ Certification Listing Policies and Programs that the PHA has Revised since Submission of its Last Annual Plan.					
	Form HUD-50077-ST-HCV-HP, PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed, must be submitted by the PHA as an electronic attachment to the PHA Plan.					

If you i	enges to Plan elements, the source of the challenge, and the PHA's response to the public. Did the public challenge any elements of the Plan? Y N D I I I I I I I I I I I I I I I I I I I					
	tively Furthering Fair Housing (AFFH).					
Affirmatively Furthering Fair Housing (AFFH). Provide a statement of the PHA's strategies and actions to achieve fair housing goals outlined in an accepted Assessment of Fair Housing (AFH) consistent with 24 CFR § 5.154(d)(5). Use the chart provided below. (PHAs should add as many goals as necessary to overcome fair housing issues and contributing factors.) Until such time as the PHA is required to submit an AFH, the PHA is not obligated to complete this chart. The PHA will fulfill, nevertheless, the requirements at 24 CFR § 903.7(o) enacted prior to August 17, 2015. See Instructions for further detail on completing this item.						
Fair Housing Goal: Increase the supply of affordable housing in higher opportunity areas and areas.						
D	it a fair barrier strategies and actions to achieve the second					
a)	<i>ibe fair housing strategies and actions to achieve the goal</i> Continue landlord outreach program including owner incentives and deposit assistance for tenants, and risk mitigation funds to pay for tenant damages beyond normal wear and tear.					
	<ul><li>b) Expand the use of the Housing Connector web platform by both tenants and landlords.</li><li>c) Continue active participation in area property management associations.</li></ul>					
perm	ousing Goal: Reduce homelessness by expanding the supply of homeless-dedicated and anent-supportive housing.					
a)	Prioritize homeless-dedicated and permanent supportive housing in RFPs for project-					
	based vouchers.					
b	· · · · · ·					
b) c)	based vouchers. Continue close collaboration with the Sonoma County Homeless Coalition (Continuum of Care).					
c)	<ul><li>based vouchers.</li><li>Continue close collaboration with the Sonoma County Homeless Coalition (Continuum of Care).</li><li>Continue implementation of homeless preferences for the Housing Choice Voucher</li></ul>					
c) d)	<ul><li>based vouchers.</li><li>Continue close collaboration with the Sonoma County Homeless Coalition (Continuum of Care).</li><li>Continue implementation of homeless preferences for the Housing Choice Voucher program</li></ul>					
c) d) Fair H	based vouchers. Continue close collaboration with the Sonoma County Homeless Coalition (Continuum of Care). Continue implementation of homeless preferences for the Housing Choice Voucher program Apply for new vouchers to serve unhoused individuals and households when available.					
c) d) Fair H <u>Descr</u>	<ul> <li>based vouchers.</li> <li>Continue close collaboration with the Sonoma County Homeless Coalition (Continuum of Care).</li> <li>Continue implementation of homeless preferences for the Housing Choice Voucher program</li> <li>Apply for new vouchers to serve unhoused individuals and households when available.</li> </ul>					
c) d) Fair H <u>Descr</u> a)	based vouchers. Continue close collaboration with the Sonoma County Homeless Coalition (Continuum of Care). Continue implementation of homeless preferences for the Housing Choice Voucher program Apply for new vouchers to serve unhoused individuals and households when available. <b>ousing Goal: Increase support for fair housing enforcement, education and outreach</b> <i>ibe fair housing strategies and actions to achieve the goal</i>					
c) d) Fair H <u>Descr</u> a) b) c)	based vouchers. Continue close collaboration with the Sonoma County Homeless Coalition (Continuum of Care). Continue implementation of homeless preferences for the Housing Choice Voucher program Apply for new vouchers to serve unhoused individuals and households when available. <b>ousing Goal: Increase support for fair housing enforcement, education and outreach</b> <i>ibe fair housing strategies and actions to achieve the goal</i> Continue to work closely with area fair housing organizations. Continue to provide assisted households with resources to seek guidance from fair					

### Instructions for Preparation of Form HUD-50075-HCV Annual PHA Plan for HCV-Only PHAs

#### A. PHA Information. All PHAs must complete this section. (24 CFR §903.4)

A.1 Include the full PHA Name, PHA Code, PHA Type, PHA Fiscal Year Beginning (MM/YYYY), Number of Housing Choice Vouchers (HCVs), PHA Plan Submission Type, and the Availability of Information, specific location(s) of all information relevant to the public hearing and proposed PHA Plan.

PHA Consortia: Check box if submitting a Joint PHA Plan and complete the table. (24 CFR §943.128(a))

#### B. Plan Elements. All PHAs must complete this section. (24 CFR §903.11(c)(3))

#### B.1 Revision of Existing PHA Plan Elements. PHAs must:

Identify specifically which plan elements listed below that have been revised by the PHA. To specify which elements have been revised, mark the "yes" box. If an element has not been revised, mark "no."

□ Statement of Housing Needs and Strategy for Addressing Housing Needs. Provide a statement addressing the housing needs of low-income, very low-income and extremely low-income families and a brief description of the PHA's strategy for addressing the housing needs of families who reside in the jurisdiction served by the PHA and other families who are on the Section 8 tenant-based assistance waiting lists. The statement must identify the housing needs of (i) families with incomes below 30 percent of area median income (extremely low-income); (ii) elderly families (iii) households with individuals with disabilities, and households of various races and ethnic groups residing in the jurisdiction or on the public housing and Section 8 tenant-based assistance waiting lists. The statement of housing needs shall be based on information provided by the applicable Consolidated Plan, information provided by HUD, and generally available data. The identification of Fair Housing (AFH), which includes an assessment of disproportionate housing needs in accordance with 24 CFR 5.154(d)(2)(iv), information on households with individuals with disabilities and households of various races and ethnic groups residing in the jurisdiction or on the yard of the provided by the applicable data. The identification of housing needs matcordance with 24 CFR 5.154(d)(2)(iv), information on households with individuals with disabilities and households of various races and ethnic groups residing in the jurisdiction or on the waiting lists no longer needs to be included in the Statement of Housing Needs and Strategy for Addressing Housing Needs. (24 CFR § 903.7(a)).

The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. (24 CFR \$903.7(a)(2)(i)) Provide a description of the ways in which the PHA intends, to the maximum extent practicable, to address those housing needs in the upcoming year and the PHA's reasons for choosing its strategy. (24 CFR \$903.7(a)(2)(i))

**Deconcentration and Other Policies that Govern Eligibility, Selection, and Admissions.** A statement of the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for HCV. (24 CFR §903.7(b))

**Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA HCV funding and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources. (24 CFR §903.7(c))

**Rent Determination.** A statement of the policies of the PHA governing rental contributions of families receiving tenant-based assistance, discretionary minimum tenant rents, and payment standard policies. (24 CFR §903.7(d))

**Operation and Management.** A statement that includes a description of PHA management organization, and a listing of the programs administered by the PHA. (24 CFR §903.7(e)).

**Informal Review and Hearing Procedures.** A description of the informal hearing and review procedures that the PHA makes available to its applicants. (24 CFR §903.7(f))

**Homeownership Programs**. A statement describing any homeownership programs (including project number and unit count) administered by the agency under section 8y of the 1937 Act, or for which the PHA has applied or will apply for approval. (<u>24 CFR §903.7(k</u>))

□ Self Sufficiency Programs and Treatment of Income Changes Resulting from Welfare Program Requirements. A description of any PHA programs relating to services and amenities coordinated, promoted, or provided by the PHA for assisted families, including those resulting from the PHA's partnership with other entities, for the enhancement of the economic and social self-sufficiency of assisted families, including programs provided or offered as a result of the PHA's partnerships with other entities, and activities subject to Section 3 of the Housing and Community Development Act of 1968 (24 CFR Part 135) and under requirements for the Family Self-Sufficiency Program and others. Include the program's size (including required and actual size of the FSS program) and means of allocating assistance to households. (24 CFR §903.7(1)(i)) Describe how the PHA will comply with the requirements of section 12(c) and (d) of the 1937 Act that relate to treatment of income changes resulting from welfare program requirements. (24 CFR §903.7(1)(iii)).

Substantial Deviation. PHA must provide its criteria for determining a "substantial deviation" to its 5-Year Plan. (24 CFR §903.7(r)(2)(i))

Significant Amendment/Modification. PHA must provide its criteria for determining a "Significant Amendment or Modification" to its 5-Year and Annual Plan.

If any boxes are marked "yes", describe the revision(s) to those element(s) in the space provided.

- B.2 New Activities. This section refers to new capital activities which is not applicable for HCV-Only PHAs.
- **B.3** Progress Report. For all Annual Plans following submission of the first Annual Plan, a PHA must include a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year PHA Plan. (24 CFR §903.11(c)(3), 24 CFR §903.7(r)(1))
- B.4 Capital Improvements. This section refers to PHAs that receive funding from the Capital Fund Program (CFP) which is not applicable for HCV-Only PHAs
- **B.5** Most Recent Fiscal Year Audit. If the results of the most recent fiscal year audit for the PHA included any findings, mark "yes" and describe those findings in the space provided. (24 CFR §903.7(p))

#### C. Other Document and/or Certification Requirements.

- C.1 Resident Advisory Board (RAB) comments. If the RAB had comments on the annual plan, mark "yes," submit the comments as an attachment to the Plan and describe the analysis of the comments and the PHA's decision made on these recommendations. (24 CFR §903.13(c), 24 CFR §903.19)
- C.2 Certification by State of Local Officials. Form HUD-50077-SL, Certification by State or Local Officials of PHA Plans Consistency with the Consolidated Plan, must be submitted by the PHA as an electronic attachment to the PHA Plan. (24 CFR §903.15). Note: A PHA may request to change its fiscal year to better coordinate its planning with planning done under the Consolidated Plan process by State or local officials as applicable.
- C.3 Civil Rights Certification/ Certification Listing Policies and Programs that the PHA has Revised since Submission of its Last Annual Plan. Provide a certification that the following plan elements have been revised, provided to the RAB for comment before implementation, approved by the PHA board, and made available for review and inspection by the public. This requirement is satisfied by completing and submitting form HUD-50077 ST-HCV-HP, PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed. Form HUD-50077-ST-HCV-HP, PHA Certifications of Compliance with PHA Plan, Civil Rights, and Related Laws and Regulations Including PHA Plan Elements that Have Changed must be submitted by the PHA as an electronic attachment to the PHA Plan. This includes all certifications relating to Civil Rights and related regulations. A PHA will be considered in compliance with the certification requirement to affirmatively further fair housing if the PHA fulfills the requirements of §§ 903.7(o)(1) and 903.15(d) and: (i) examines its programs or proposed programs; (ii) identifies any fair housing issues and contributing factors within those programs, in accordance with 24 CFR 5.154; or 24 CFR 5.160(a)(3) as applicable (iii) specifies actions and strategies designed to address contributing factors, related fair housing issues, and goals in the applicable Assessment of Fair Housing consistent with 24 CFR 5.154 in a reasonable manner in view of the resources available; (iv) works with jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement; (v) operates programs in a manner consistent with any applicable consolidated plan under 24 CFR part 91, and with any order or agreement, to comply with the authorities specified in paragraph (o)(1) of this section; (vi) complies with any contribution or consultation requirement with respect to any applicable AFH, in accordance with 24 CFR 5.150 through 5.180; (vii) maintains records reflecting these analyses, actions, and the results of these actions; and (viii) takes steps acceptable to HUD to remedy known fair housing or civil rights violations. impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction. (24 CFR §903.7(o)).
  - C.4 Challenged Elements. If any element of the Annual PHA Plan or 5-Year PHA Plan is challenged, a PHA must include such information as an attachment to the Annual PHA Plan or 5-Year PHA Plan with a description of any challenges to Plan elements, the source of the challenge, and the PHA's response to the public.

#### D. Affirmatively Furthering Fair Housing (AFFH).

**D.1** Affirmatively Furthering Fair Housing. The PHA will use the answer blocks in item D.1 to provide a statement of its strategies and actions to implement each fair housing goal outlined in its accepted Assessment of Fair Housing (AFH) consistent with 24 CFR § 5.154(d)(5) that states, in relevant part: "To implement goals and priorities in an AFH, strategies and actions shall be included in program participants' ... PHA Plans (including any plans incorporated therein) .... Strategies and actions must affirmatively further fair housing ...." Use the chart provided to specify each fair housing goal from the PHA's AFH for which the PHA is the responsible program participant – whether the AFH was prepared solely by the PHA, jointly with one or more other PHAs, or in collaboration with a state or local jurisdiction – and specify the fair housing strategies and actions to be implemented by the PHA during the period covered by this PHA Plan. If there are more than three fair housing goals, add answer blocks as necessary.

Until such time as the PHA is required to submit an AFH, the PHA will not have to complete section D., nevertheless, the PHA will address its obligation to affirmatively further fair housing in part by fulfilling the requirements at 24 CFR 903.7(o)(3) enacted prior to August 17, 2015, which means that it examines its own programs or proposed programs; identifies any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with local jurisdictions to implement any of the jurisdiction's initiatives to affirmatively further fair housing that require the PHA's involvement; and maintain records reflecting these analyses and actions. Furthermore, under Section 5A(d)(15) of the U.S. Housing Act of 1937, as amended, a PHA must submit a civil rights certification with its Annual PHA Plan, which is described at 24 CFR 903.7(o)(1) except for qualified PHAs who submit the Form HUD-50077-CR as a standalone document.

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced the Annual PHA Plan. The Annual PHA Plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public for serving the needs of low- income, very low- income, and extremely low- income families.

Public reporting burden for this information collection is estimated to average 6.02 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

**Privacy Act Notice**. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Page 6 of 6

## Below is a report on the PHA's progress in achieving the goals and objectives described in the 2020 5-Year Plan

**PHA Goal: Maintain High Performer SEMAP score.** The Section 8 Management Assessment Program (SEMAP) enables HUD to identify housing authority capabilities and deficiencies related to the administration of the program. Grading is based on 15 different indicators. A high performer score indicates that the PHA is effectively utilizing the Section 8 program to provide decent, safe and affordable housing and qualifies the PHA to apply for additional vouchers as they become available.

For the Fiscal Year ending June 30, 2024, the Housing Authority received a 100% score for SEMAP and has been deemed a "High Performer" Housing Authority for the 18<sup>th</sup> consecutive year.

**PHA Goal: Apply for new vouchers as available.** The Housing Authority has continued to apply for new vouchers each time they are made available. During calendar year 2024, the Housing Authority applied for additional Veterans Affairs Supportive Housing Vouchers (VASH). As of the writing of this update, we are awaiting notification of award.

Since the adoption of its 2020 5-Year Plan, the Housing Authority has received 448 new vouchers - 141 new Mainstream vouchers, 113 Family Unification Program Vouchers, 153 Emergency Housing Vouchers, 16 new Housing Choice Vouchers, 5 Veterans Affairs Supportive Housing vouchers, and 20 Foster Youth Initiative (FYI) vouchers. These vouchers have been deployed through collaborative efforts with the Sonoma County Homelessness Coalition, the Sonoma County Coordinated Entry System, Sonoma County Human Services Department and a number of local supportive services providers.

In addition to vouchers that are made available through traditional HUD Public and Indian Housing (PIH) Notices of Funding Availability (NOFA), the SCHA was awarded renewal grants for its Special Needs Assistance Programs through HUD Continuum of Care. These grant funds enable SCHA to provide rental assistance to households with disabilities who are experiencing homelessness.

The SCHA has continued its successful partnerships with supportive service agencies through the Continuum of Care funded grant programs, specialized voucher programs and homeless preferences. These partnerships assist some of the hardest to serve clients, including persons with disabilities, homeless families, senior citizens, victims of domestic violence, former foster youth, and families in the process of reunifying with their children. On average, the SCHA assists approximately 3,100 households each month through its various rental assistance programs.

**PHA Goal: Expand the supply of affordable housing.** The Housing Authority has continued to utilize Project Based Vouchers to address the need for affordable housing in Sonoma County for both low-income individuals/families and individuals/families experiencing homelessness.

• In 2024, the Housing Authority provided rental assistance to 895 households who were identified as "homeless at admission" to the rental assistance programs.

Attachment 1 Page 1 of 4

### Attachment 1 HCV-50075-HCV, B.3. Progress Report on Goals Described in 5 Year Plan for Fiscal Years 2020-2025

- Since July 1, 2020, 337 new Project Based Voucher units have come into service in Sonoma County, 19 of these Project Based Voucher units were new construction that were awarded prior to 2020.
  - o 22 at Kings Valley Senior Apartments, Cloverdale (2020)
  - o 11 at Alta Madrone Apartments, Sonoma (2020)
  - 8 at Windsor Veterans Village, Windsor Homeless Dedicated (2021)
  - o 5 at Don Bennett Senior Apartments, Petaluma (2021)
  - o 25 at 575 Vallejo Street Senior Apartments, Petaluma (2022)
  - o 25 at 579 Vallejo Street Senior Apartments, Petaluma (2022)
  - o 7 at Fisher I Senior Apartments, Petaluma (2022)
  - 6 at Fisher II Senior Apartments, Petaluma (2022)
  - o 11 at Foss Creek Court, Healdsburg (2022)
  - 23 at Cherry Creek Village, Cloverdale Homeless Dedicated (2022)
  - 15 at River City Senior Apartments, Petaluma Homeless Dedicated (2022)
  - 10 at Valley Oaks Homes, Petaluma (2022)
  - 8 at Petaluma Avenue Homes, Sebastopol (2022)
  - 18 at Corona Ranch Homes, Petaluma (2022)
  - o 8 at Washington Creek Apartments, Petaluma (2022)
  - o 60 at Studios at Montero, Petaluma Homeless Dedicated (2023)
  - 3 at Piper Street Apartments, Healdsburg Homeless Dedicated (2023)
  - 8 at The Randall, Healdsburg (2023)
  - 9 at Valley Oaks, Petaluma (2023)
  - o 5 at Village Green II, City of Sonoma Senior/Disabled (2023)
  - 16 at 414 Petaluma, Petaluma 13 Homeless Dedicated Permanent Supportive Housing units and 3 General Housing units (2024)
  - o 5 at Monte Vina Apartments, Healdsburg Homeless Dedicated (2024)
  - 29 at Elderberry Commons, Sebastopol Homeless
- In the upcoming five-year period, 149 newly constructed PBV units are expected to come into service as shown below:
  - 8 at Heritage Park, Windsor homeless dedicated (anticipated 2026)
  - o 12 at Petaluma River Place, Petaluma (anticipated 2025)
  - o 21 at George's Hideaway, Guerneville-homeless dedicated (anticipated 2026)
  - 30 at Caritas Homes Phase 2, Santa Rosa permanent supportive housing (anticipated 2026)
  - 14 at Dry Creek Commons, Healdsburg 6 permanent supportive housing units and 8 general population units (anticipated 2026)
  - 33 at Meridian at Corona, Petaluma permanent supportive housing units (anticipated 2026)
  - 5 at Redwood Glen Apartments, Windsor permanent supportive housing units (anticipated 2026)
  - 18 at Summer Oaks, Sonoma 2 homeless dedicated units, 16 general population units (anticipated 2026)
  - 8 at Downtown River Apartments, Phase 2, Petaluma general population (anticipated 2025)

Attracting new landlords to participate in the Housing Authority's rental assistance programs has continued to be a priority. The landlord engagement program which was implemented in 2019 has continued to be successful, bringing in a total of 602 new landlords over the course of the five years between 2020 - 2025.

In July 2022, the Housing Authority was awarded American Rescue Plan Act ("ARPA") funds by the Sonoma County Board of Supervisors to centralize housing location services within the County and to expand the number of units available to rental assistance clients, particularly clients experiencing homelessness. To kick off the program, the Housing Authority launched a Housing Heroes campaign in September 2022. The initial outreach for this program included print and radio advertisements aimed at attracting property managers and owners who have not participated with the Housing Authority. To augment the program, centralized housing search software was rolled out making unit location simplified for housing seekers and service providers. A dedicated housing locator was hired to work in the community and attract and recruit new landlords to utilize this system. As of the writing of this report, the web-based system has 1,555 registered properties and 200 units are actively available for rent. Feedback from property owners and managers has indicated that the new system makes their units much easier to advertise to low-income households. The ARPA funds have also been used to pay 86 owner incentive payments, 41 unit holding fees, 12 unit repairs, and 25 damage claims. Each of these payments has added to the positive narrative about working with rental assistance programs.

In 2022, the Housing Authority began a Housing Workshop to assist voucher recipients in conducting an effective housing search. The informational workshops include useful information including topics such as looking for housing, approaching potential landlords and discussing credit and criminal backgrounds with potential landlords. Since its implementation, 125 voucher clients have attended these workshops, 93 of whom successfully located housing. Case workers frequently attend these workshops to learn how to assist their clients. In response to this need additional trainings have been added specific to social service workers. 109 supportive service agency staff representing 21 community agencies have attended the trainings.

The Housing Authority's Housing Navigation program has continued to be successful in assisting some of the area's most vulnerable residents in achieving permanent housing. Since January 2020, the Housing Navigation program has assisted 233 households (345 persons) who were experiencing homelessness in achieving permanent housing.

**PHA Goal: Promote self-sufficiency.** In 2022 the Housing Authority hired a designated Family Self-Sufficiency ("FSS")program coordinator and drew names from the FSS waitlist. There are currently 43 active participants in the program working towards self-sufficiency. Since 2021, there have been 23 FSS program graduates (3 in CY 2021, 2 in CY 2022, 13 in CY 2023, and 5 in CY 2024).

PHA Goal: Ensure equal opportunity and affirmatively further fair housing. The SCHA

Attachment 1 Page 3 of 4

### Attachment 1 HCV-50075-HCV, B.3. Progress Report on Goals Described in 5 Year Plan for Fiscal Years 2020-2025

continues its commitment to ensuring equal opportunity and affirmatively furthering fair housing. A listing of activities is shown below.

- In October 2023, after exhausting the existing waitlist, the Housing Authority opened a new waitlist lottery. Following the close of the lottery application period, 750 applicants were selected at random to be placed on the Housing Choice Voucher waitlist. As of the writing of this report, no names have been drawn from this waitlist due to a shortfall of funding. It is expected that all 750 applicants will have an opportunity to receive service by the end of calendar year 2026 regardless of whether they qualify for a local preference.
- In response to feedback received from housing seekers, the Housing Authority has made efforts to provide training to both housing and supportive services providers.
  - In cooperation with Fair Housing Advocates of Northern California the Housing Authority hosted landlord trainings in October 2023. These trainings had a particular focus on new laws related to source of income protections for voucher holders, race discrimination in housing, and providing reasonable accommodations to rental applicants (such as making exceptions for applicants who have spotty credit or rental histories related to disability). Eighty-eight people participated in the training representing numerous property managers and owners from throughout the area.
  - In April 2024, the Housing Authority presented at the National Association of Residential Property Managers Marin/Sonoma Chapter to supply information about rental assistance vouchers and requirements.
- During calendar year 2021, a review of the accessibility of all the Housing Authority's programs and services was completed. The Housing Authority has addressed all programmatic issues that were identified. Physical space deficiencies that were identified were cost prohibitive for the leased space. Due to this, the Housing Authority relocated to a new, fully accessible space in September. 2024.

## Certification by State or Local Official of PHA Plans Consistency with the Consolidated Plan or State Consolidated Plan

I, <u>Michelle Whitman, the Executive Director of the Sonoma County Housing Authority</u> Official's Name Official's Title

certify that the 5-Year PHA Plan for fiscal years 2025-2030 and/or Annual PHA Plan for fiscal year 2024 of the Sonoma County Housing Authority is consistent with the PHA Name

Consolidated Plan or State Consolidated Plan including the Analysis of Impediments (AI) to Fair Housing Choice or Assessment of Fair Housing (AFH) as applicable to the

County of Sonoma

Local Jurisdiction Name

pursuant to 24 CFR Part 91 and 24 CFR § 903.15.

Provide a description of how the PHA Plan's contents are consistent with the Consolidated Plan or State Consolidated Plan.

See Attachment

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. **Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official:	Michelle Whitman	Title: Executive Director
Signature:		Date: March 25, 2025

The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality. This information is collected to ensure consistency with the consolidated plan or state consolidated plan.

Public reporting burden for this information collection is estimated to average 0.16 hours per year per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

### ATTACHMENT TO HUD-50077-SL

PHA Annual Plan for Five Year Plan for fiscal years 2025-2030 and Annual Plan for Fiscal Year ending 6/30/2025

Provide a description of how the PHA Plan is consistent with the Consolidated Plan or State Consolidated Plan and the AI.

There is a great, unmet need for housing in Sonoma County which is detailed in the two Consolidated Plans covering the jurisdiction of the PHA. These needs are identified by income, family type and specific housing problems.

- 1. The Sonoma County 2020 Consolidated Plan states that affordable housing and assisting the County's homeless are high priorities. Specific goals related to these priorities are to make market rate housing units affordable to low income persons through the provision of rental subsidies and to implement strategies for homelessness prevention and intervention county-wide. Activities included within the PHA Five Year Plan are consistent with the priorities contained in the Sonoma County Consolidated Plan, which include providing decent, affordable housing for low-income persons, and coordinated efforts to assist those experiencing homelessness to gain housing.
- 2. The Consolidated Plan for the City of Petaluma includes goals specific to increasing the supply of affordable rental housing for Petaluma's lowest income households, preserving existing affordable housing stock, providing housing and services to special needs populations, increasing the supply of affordable housing. Activities included in the PHA Five Year Plan are consistent with the initiatives contained in the City of Petaluma Consolidated Plan which include providing decent, affordable housing for low-income persons and expanding economic opportunities for low-income persons.

The most recent Analysis of Impediments to Fair Housing study (AI) found that the lack of affordable housing was a primary barrier faced by persons of protected classes within the jurisdiction of the PHA.

Activities and specific goals included in the PHA Five Year Plan which are consistent with the Consolidated Plan and Analysis of Impediments to Fair Housing include:

- a. Increasing housing choice for assisted tenants
- b. Expanding the supply of assisted housing
- c. Expanding rental assistance to assist in housing the unhoused in Sonoma County
- d. Ensuring equal opportunity and affirmatively further fair housing.