

Board Item - Attachment A
Independent Citizen's Pension Committee
Summary of Selected Applicants

1. ATKIN, Jack Occupation: Retired Education: MBA

Relevant Background/Experience:

President of the Taxpayers' Association over the past 11 years.
Research, analysis, and writing position papers and op-eds on the topic of pension reform.
Education and work history are in the fields of finance, banking, and investments.
Spoke to a number of community groups and Retired County Employees' Association of Northern California on Pension Reform.

Related professional, labor or community organizations:

Vice-Chair of Sonoma County's 2015-16 Independent Citizen's Advisory Committee on Pension Matters.
Sonoma County Taxpayers' Association (former President 2003-2014)
Santa Rosa Rotary Club, Board of Directors

2. COYLE, Sandra Occupation: Retired Education: BA

Relevant Background/Experience:

Assistant Executive Officer, California Employees Retirement System (CalPERS), responsible for supervising 500 staff members and managing retirement and health benefits services for active and retired members.

Related professional, labor or community organizations:

Former member of the Sacramento County Employees Retirement System's Retirement Board, including serving as Vice Chair of the Board and Chair of the Investment Committee.

3. HADZESS, John Occupation: Housing Compliance Officer Education: HS

Relevant Background/Experience:

Managed Valley Oak Park, providing housing to low income families
20 years working in construction management as a foreman, general foreman, and superintendent.

Related professional, labor or community organizations:

Worked for the Carpenters Union for 20 years, primarily in finance positions.

- Elected Trustee for Carpenters Local 751, served as Secretary/Treasurer
- Elected Trustee for North Coast District Council of Carpenters
- Secretary/Treasurer for the local Building Trades Council, and Central Labor Council
- Elected Trustee of the Bay Counties District Council, chaired the finance committee and responsible for restructuring its financial system.
- Elected Trustee of the Northern California Regional Council of Carpenters, chaired its Health and Welfare Fund, which affects medical benefits for 40,000 individuals.

4. JONES, Martin Occupation: Management Consultant Education: CAAP

Relevant Background/Experience:

President and CEO, Corby Distilleries Limited- Served on pension committee for 5 years.
President and CEO, Allied Domecq, USA- Oversight for defined benefit, pension, and retirement programs.

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Managing Director, Artisan Source, LLC & Houlihan & Jones- Beverage alcohol management consultants.

Premier Wines & Spirits; Barefoot Cellars- General and financial management for \$100+ million businesses.

Shareholder and Board member, VinoPro Marketing services- Inc. 500 Fast Growth Company in Sonoma County.

Related professional, labor or community organizations:

Member of Sonoma County's 2015-16 Independent Citizen's Advisory Committee on Pension Matters.

Former Board Member Distilled Spirits Council of America

Former member of young Presidents organization (YPO)

Various not for profit organizations

5. JONES, Rebecca Occupation: Retired Education: BS

Relevant Background/Experience:

40 years of accounting, financial analysis and management experience.

Strengths include organization, collaborative team building, financial and analytical skills and establishing achievable and measureable goals.

Prefer to work in an efficient manner and produce results that are meaningful, meet the stated goals and are presented in an easy to understand manner.

Related professional, labor or community organizations:

League of Women Voters Sonoma County. Secretary, Board Member

Member of Sonoma County's 2015-16 Independent Citizen's Advisory Committee on Pension Matters.

6. WITHINGTON, Anthony Occupation: Retired Education: HS

Relevant Background/Experience:

International Representative, Amalgamated Transit Union

President/Business Agent, Amalgamated Transit Union Local 1575

Chairman, California legislative Conference Board of the Amalgamated Transit Union

Related professional, labor or community organizations:

Sonoma County Civil Service Commission, 2008 – Present

Delegate North Bay Labor Council

Delegate San Francisco Labor Council

Former Member, international Foundation of Employee Benefit Plans

Former Board Member, Sonoma County Fair

Former Board Member, San Francisco Bay Area Water Authority

Former Board Member, Burbank Housing Corporation

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7. **WOOLSEY, Lynn** _____ Occupation: Retired _____ Education: BS

Relevant Background/Experience:

Member of Congress, U.S. House of Representatives, 1993 – 2013

Chair/Ranking Member on the House of Representatives Labor Subcommittee, 1993 – 2013

Council Member, Petaluma City Council, 1982 – 1992

Related professional, labor or community organizations:

Honorable Board Member, Literacy Works

Member, Committee to Preserve Social Security and Medicare

Board Member, Center Point