NOTICE OF SPECIAL MEETING OF FULL COMMISSION AND NOTICE OF REGULAR MEETINGS OF BOND ISSUANCE STANDING COMMITTEES

Tuesday, September 15, 2020, 4:00 P.M. (Full Commission Meeting)

Tuesday, September 15, 2020, at or about 4:30 P.M. (or if later, upon adjournment of meeting of Full Commission) (Bond Issuance Standing Committee for the County of Merced)

Tuesday, September 15, 2020, at or about 5:00 P.M. (or if later, upon adjournment of Merced Bond Issuance Standing Committee) (Bond Issuance Standing Committee for the County of Sonoma)

Tuesday, September 15, 2020, at or about 5:30 P.M. (or if later, upon adjournment of Sonoma Bond Issuance Standing Committee) (Bond Issuance Standing Committee for the County of Placer)

In accordance with Executive Orders N-25-20 and N-29-20 the September 15, 2020 meetings will be held virtually.

MEMBERS OF THE PUBLIC MAY NOT ATTEND THIS MEETING IN PERSON

A special meeting of the full Commission (the “Commission”) of The California County Tobacco Securitization Agency (the “Agency”), to be followed immediately by a regular meeting of the Bond Issuance Standing Committee of the Agency for the County of Merced, to be followed immediately by a regular meeting of the Bond Issuance Standing Committee of the Agency for the County of Sonoma and to be followed immediately by a regular meeting of the Bond Issuance Standing Committee of the Agency for the County of Placer, will be conducted virtually via Zoom, pursuant to the teleconferencing provisions of the Brown Act (Gov. Code Section 54953).

Members of the public can watch or join the Zoom meeting using one of the two following methods:

1. Participate by computer, tablet, or smartphone application:

Go to: https://nortonrosefulbright.zoom.us/j/95377595768?pwd=V0phOTJidXkvTTcyUjc4TmZGR1h0dz09

Meeting ID: 953 7759 5768
Password: 045022

2. Participate by phone:

Dial: +1 213 338 8477
Meeting ID: 953 7759 5768
Password: 045022
PUBLIC COMMENT:

Public Comment may be made via email or during the live Zoom meeting. To submit an emailed public comment to the Agency, email Jonathan.Kadlec@sonoma-county.org. Please provide your name, the meeting and agenda item number(s) on which you wish to speak, and your comment. These comments will be emailed to all Commission members. Public comment during the meeting can be made live by joining the Zoom meeting using the above provided information. Available time for comments will be determined by the Commission President based on agenda scheduling demands and total number of speakers.

Public comment via pre-recorded message will not be accepted.
AGENDA FOR SPECIAL MEETING OF THE FULL COMMISSION OF THE CALIFORNIA COUNTY TOBACCO SECURITIZATION AGENCY
A California Joint Powers Agency

I. Call to Order/Roll Call

II. Public Comment

This is the public’s opportunity to speak on any subject within the jurisdiction of the Commission including items on the Commission’s agenda, except for those items specifically set forth for public hearings. The Commission is limited by state law to providing a brief response, asking questions for clarification, or referring a matter to staff when responding to items that are not listed on the agenda.

III. New Business

A. Consider and take action regarding a waiver under Section 7.1(a)(ii) of the Agency Bylaws to facilitate the sale of unrated tobacco revenue bonds to be issued by the Agency for the benefit of the County of Merced

B. Consider and take action regarding a waiver under Section 7.1(a)(ii) of the Agency Bylaws to facilitate the sale of unrated tobacco revenue bonds to be issued by the Agency for the benefit of the County of Sonoma

C. Consider and take action regarding a waiver under Section 7.1(a)(ii) of the Agency Bylaws to facilitate the sale of unrated tobacco revenue bonds to be issued by the Agency for the benefit of the County of Placer

IV. Adjournment
AGENDA FOR REGULAR MEETING
OF THE BOND ISSUANCE STANDING COMMITTEE OF THE COMMISSION OF THE
CALIFORNIA COUNTY TOBACCO SECURITIZATION AGENCY FOR THE BENEFIT OF
THE COUNTY OF MERCED
A California Joint Powers Agency

I. Call to Order/Roll Call

Rodrigo Espinoza, Lee Lor, Jonathan Kadlec

II. Public Comment

This is the public’s opportunity to speak on any subject within the jurisdiction of the Commission including items on the Commission’s agenda, except for those items specifically set forth for public hearings. The Commission is limited by state law to providing a brief response, asking questions for clarification, or referring a matter to staff when responding to items that are not listed on the agenda.

III. New Business

A. Consider and take action regarding:

A Resolution of the California County Tobacco Securitization Agency authorizing the issuance of Not to Exceed $42,500,000 million in principal amount of Tobacco Settlement Bonds (Merced County Tobacco Funding Corporation) Series 2020 in one or more series; approving the forms and authorizing the execution of an amended and restated Indenture and a Supplement thereto, an amended and restated Secured Loan Agreement, a Bond Purchase Agreement and a Continuing Disclosure Certificate; approving the form of and authorizing the distribution of an Offering Circular; and authorizing the execution and delivery of and approving other related documents and actions in connection therewith.

IV. Adjournment
AGENDA FOR REGULAR MEETING
OF THE BOND ISSUANCE STANDING COMMITTEE OF THE COMMISSION OF THE
CALIFORNIA COUNTY TOBACCO SECURITIZATION AGENCY FOR THE BENEFIT OF
THE COUNTY OF SONOMA
A California Joint Powers Agency

I. Call to Order/Roll Call

Rodrigo Espinoza, Jonathan Kadlec, David Maurice

II. Public Comment

This is the public’s opportunity to speak on any subject within the jurisdiction of the Commission including items on the Commission’s agenda, except for those items specifically set forth for public hearings. The Commission is limited by state law to providing a brief response, asking questions for clarification, or referring a matter to staff when responding to items that are not listed on the agenda.

III. New Business

A. Consider and take action regarding:

A Resolution of the California County Tobacco Securitization Agency authorizing
the issuance of Not to Exceed $80 million in initial principal amount of Tobacco Settlement Bonds (Sonoma County Securitization Corporation) Series 2020 in one or more series; approving the forms and authorizing the execution of an amended and restated Indenture and a Supplement thereto, an amended and restated Secured Loan Agreement, a Bond Purchase Agreement and a Continuing Disclosure Certificate; approving the form of and authorizing the distribution of an Offering Circular; and authorizing the execution and delivery of and approving other related documents and actions in connection therewith.

IV. Adjournment
AGENDA FOR REGULAR MEETING
OF THE BOND ISSUANCE STANDING COMMITTEE OF THE COMMISSION OF THE
CALIFORNIA COUNTY TOBACCO SECURITIZATION AGENCY FOR THE BENEFIT OF
THE COUNTY OF PLACER
A California Joint Powers Agency

I. Call to Order/Roll Call

Jenine Windeshausen, Andrew Sisk, Jonathan Kadlec

II. Public Comment

This is the public’s opportunity to speak on any subject within the jurisdiction of the Commission including items on the Commission’s agenda, except for those items specifically set forth for public hearings. The Commission is limited by state law to providing a brief response, asking questions for clarification, or referring a matter to staff when responding to items that are not listed on the agenda.

III. New Business

A. Consider and take action regarding:

A Resolution of the California County Tobacco Securitization Agency authorizing the issuance of Not to Exceed $67,000,000 million in principal amount of Tobacco Settlement Bonds (Gold Country Settlement Funding Corporation) Series 2020 in one or more series; approving the forms and authorizing the execution of an amended and restated Indenture and a Supplement thereto, an amended and restated Secured Loan Agreement, a Bond Purchase Agreement and a Continuing Disclosure Certificate; approving the form of and authorizing the distribution of an Offering Circular; and authorizing the execution and delivery of and approving other related documents and actions in connection therewith.

IV. Adjournment